

No. Ref: KSEI-21676/JKU/1120 Jakarta, 02 November 2020

To.

**Directors** 

**Account Holder** 

Indonesian Central Securities Depository (KSEI)

Re: The Limited Public Offering II Schedule pursuant to Rights (HMETD) Issuance of BANK PANIN DUBAI SYARIAH Tbk, PT (PNBS)

Dear Sirs,

Acting upon the information we received from the following Issuer,

: BANK PANIN DUBAI SYARIAH Tbk, PT Securities Code and Name : PNBS - BANK PANIN DUBAI SYARIAH Tbk

Securities ISIN Code : ID1000130701
Rights Code and ISIN : PNBS-R, ID3000054006

# The Rights activity schedule is as follows:

Cum Date in Regular and Negotiated Market	06 November 2020
Ex Date in Regular and Negotiated Market	09 Nov ember 2020
Cum Date in Spot Market	10 Nov ember 2020
Ex Date in Spot Market	11 Nov ember 2020
Recording Date	10 Nov ember 2020
Distribution Period	11 Nov ember 2020
Listing Date on the Stock Exchange	12 November 2020
Rights Trading Period	12 - 18 November 2020
Rights Exercise Period	12 - 18 November 2020
Rights Distribution Period	16 - 20 Nov ember 2020
Final Payment Date for Additional Shares Order	20 November 2020
Allotment Date	23 November 2020
Refund Date for Additional Shares Order	25 Nov ember 2020
Allotment Date	23 Nov ember 2020

#### Note:

Every 100 Share will receive 62 Rights.

Every Rights is entitled to buy 1 additional share with the Nominal Value of Rp. 100,- per share.

The exercise price is Rp. 100.



The Corporate Action application manual through C-BEST is available in KSEI homepage http://www.ksei.co.id (download file menu).

Thank you for your kind attention

Sincerely yours, Indonesian Central Securities Depository

# Hartati Handayani

Head of Depository Services Division

#### Yulia Purnama Sari

Head of Account Management Unit Depository Services Division

# C.c.:

- 1. Directors of Indonesia Stock Exchange
- 2. Directors of Indonesian Clearing and Guarantee Corporation.
- 3. Directors of BANK PANIN DUBAI SYARIAH Tbk, PT
- 4. Directors of RAYA SAHAM REGISTRA, PT