

No. Ref. : KSEI-16040/JKU/0822

Jakarta, 08 August 2022

To.
Directors
Account Holder
Indonesian Central Securities Depository (KSEI)

Re : The Limited Public Offering I pursuant to Rights (HMETD) Issuance of MAGNA INVESTAMA MANDIRI Tbk, PT (MGNA)

Dear Sir,

Acting upon the information we received from the following Issuer,

Issuer : **MAGNA INVESTAMA MANDIRI Tbk, PT**
Securities Code and Name : **MGNA - MAGNA INVESTAMA MANDIRI Tbk**
Securities ISIN Code : **ID1000132103**
Rights Code and ISIN : **MGNA-R, ID3000060706**

The Rights activity schedule is as follows:

Cum Date in Regular and Negotiated Market	08 August 2022
Ex Date in Regular and Negotiated Market	09 August 2022
Cum Date in Spot Market	10 August 2022
Ex Date in Spot Market	11 August 2022
Recording Date	10 August 2022
Distribution Period	11 August 2022
Listing Date on the Stock Exchange	12 August 2022
Rights Trading Period	12 - 26 Agustus 2022
Rights Exercise Period	12 - 26 Agustus 2022
Rights Distribution Period	16 - 30 Agustus 2022
Final Payment Date for Additional Shares Order	30 August 2022
Allotment Date	31 August 2022
Refund Date for Additional Shares Order	01 September 2022
Start of Warrant Trading Period	12 August 2022
End of Warrant Trading Period	
Regular and Negotiated Market	06 August 2027
Spot Market	10 August 2027
Warrant Exercise Period	13 Feb 2023-11Agu 2027
Warrant Maturity Date	11 August 2027

Note :

Every 5 Share will receive 12 Rights.

Every Rights is entitled to buy 1 additional share with the Nominal Value of Rp. 50,- per share.

The exercise price is Rp. 50.

Every 7 Share from the exercise of Rights is followed by 1 Warrant Seri II given by the Issuer for free.

The exercise price is Rp. 51.

The Corporate Action application manual through C-BEST is available in KSEI homepage <http://www.ksei.co.id> (download file menu).

Thank you for your kind attention.

Sincerely yours,

Indonesian Central Securities Depository

Hartati Handayani

Head of Custodian Services Division

Mohammad Awaluddin

Head of Securities Management Unit

Custodian Services Division

Tembusan Yth:

1. Directors of Indonesia Stock Exchange
2. Directors of Indonesian Clearing and Guarantee Corporation
3. Directors of MAGNA INVESTAMA MANDIRI Tbk, PT
4. Directors of FICOMINDO BUANA REGISTRAR, PT