

Ref.#: KSEI-5905/JKU/0315

Jakarta, 12 March 2015

Board of Directors

Account Holder

PT Kustodian Sentral Efek Indonesia(KSEI)

Dear Sirs,

Re. : Interest Payment Schedule of MTN BRI TAHAP I TAHUN 2014

Referring to the Announcement and published information of the following Issuer:

Issuer : BANK RAKYAT INDONESIA (PERSERO) Tbk, PT
Securities Name : MTN BRI TAHAP I TAHUN 2014
Maturity Date : 19 Oktober 2015 Seri A, 09 Oktober 2016 Seri B & 09 Oktober 2017 Seri C
Interest Payment Frequency : per-tiga Bulan/Quarterly

Please be informed that the aforementioned Issuer intends to perform the 2 MTN interest payment of the following securities:

Securities name	ISIN Code	Security Code	Interest Rate
MTN Bank Rakyat Indonesia Tahap I Tahun 2014 Seri A	IDH0000218A3	BBRI01AXMF	8.75% p.a
MTN Bank Rakyat Indonesia Tahap I Tahun 2014 Seri B	IDH0000218B1	BBRI01BXMf	9.25% p.a
MTN Bank Rakyat Indonesia Tahap I Tahun 2014 Seri C	IDH0000218C9	BBRI01CXMf	9.5% p.a

Below is the Schedule of MTN interest payment activities:

No.	Activity	Date
1.	Determining date of Account Holders entitled to receive payment of MTN interest (Recording Date)	06 April 2015
2.	Payment Date of MTN interest	10 April 2015

It is kindly advised that Account Holder, that has foreign clients, send DGT1 & Attachement or DGT2 in Corporate Action activities for MTN BRI TAHAP I TAHUN 2014 on the following date:

Document Delivery Date on First Opportunity	6 April 2015
Document Delivery Date on Second Opportunity	30 April 2015

***USA investor is obligated to send form 6166**

Tax imposed upon such a payment of MTN Interest complies with the prevailing regulation governing taxation.

KSEI will perform this payment of MTN interest by means of C-BEST by applying the INT (Interest Payment) Module.

Pursuant to the payment of this MTN interest, Account Holders are advised to consider the following matters:

1. Calculation of corporate action rights upon MTN interest is performed through C-BEST based on account and amount of Securities contained in sub account recorded in C-BEST on Recording Date.
2. Taxation of MTN interest refers primarily to status of MTN holder and documents submitting to KSEI upon opening of account in compliance with prevailing taxation terms and regulations. Failing to meet such provisions will result into the bondholder being imposed the maximum tax tariff of 20%.

The Corporate Action facility manual through C-BEST is available in KSEI website at <http://www.ksei.co.id> (down load file menu).

It is thus conveyed. We thank you for your kind attention and co-operation.

Truly yours,

PT. Kustodian Sentral Efek Indonesia

Gusrinaldi Akhyar
Head of Depository Services Division

Fitriyah
Head of Securities Management Unit
Depository Services Division

C.C.:

1. Board of Directors - BANK RAKYAT INDONESIA (PERSERO) Tbk, PT
2. PT Bank Negara Indonesia (Persero) Tbk as Trust Agent