

No : KSEI-28642/JKU/1114

Jakarta, 24 November 2014

To.

Directors of Account Holders

Indonesian Central Securities Depository (KSEI)

Re : The Coupon and Principal Payment Schedule of OBLIGASI SUBORDINASI II BANK BRI TAHUN 2009

Dear Sir/Madam,

Referring to the information from the Issuer and from the published Prospectus mentioned below:

Issuer : BANK RAKYAT INDONESIA (PERSERO) Tbk, PT
Bonds : OBLIGASI SUBORDINASI II BANK BRI TAHUN 2009
Maturity : 22 Desember 2014
Payment Frequency : per-tiga Bulan/Quarterly

We hereby inform you the abovementioned Issuer intends to perform payment of the 20th (Twentieth) coupon and principal of the bonds, with details as follows:

Bonds	ISIN Code	Securities Code	Interest Rate
Obligasi Subordinasi II Bank BRI Tahun 2009	IDA000043301	BBRI02	10.95% p.a

Below is the schedule of coupon and principal payments of the bonds:

No.	Kegiatan	Tanggal
1.	Determination date of Account Holders entitled to receive Bonds Coupon (Recording Date)	16 December 2014
2.	Determination date of Account Holders entitled to receive Bonds Principal Payment (Recording Date)	19 December 2014
3.	Bonds Coupon and Principal payment date	22 December 2014

It is recommended that Account Holders with foreign clients, in performing their Corporate Actions regarding OBLIGASI SUBORDINASI II BANK BRI TAHUN 2009, to submit DGT1 form and Attachments or DGT2 on the following date:

First Batch Document Delivery Date	16 December 2014
Second Batch Document Delivery Date	30 December 2014

Referring to the Government of the Republic of Indonesia Regulation Number 16 Year 2009, we hereby remind all Account Holders to deliver report to KSEI concerning the purchase price of their Bonds principal. The reports will be used as basis for the tax calculation upon Bonds discount. Should the Account Holders fail to deliver such report, we shall assume that the purchase price is similar to the Bonds principal value (at par value). Such reports are to be delivered by no later than 15 December 2014.

The tax imposed upon such payment of Bonds coupon and principal, is in compliance with provisions under the Government Regulation No. 16 Year 2009 and Government Regulation No. 100 Year 2003.

KSEI will perform the payment of abovementioned Bonds coupon through C-BEST, by using the INT (Interest Payment) Module.

Pursuant to the payment of the Bonds coupon, Account Holders are advised to consider the following matters:

1. The calculation of corporate action rights upon Bonds coupon to be performed through C-BEST, is based on the account and number of Securities contained in sub account recorded in C-BEST on the Recording Date.
2. Bonds coupon tax refers primarily to the status of its holder and documents submitted to KSEI upon account opening, in compliance with prevailing regulations governing the taxation. Failing to meet such provisions will result into the Bonds holder being imposed the maximum tax of 20%.

The guidelines of Corporate Action facility through C-BEST are available on KSEI's homepage: <http://www.ksei.co.id> (download file menu).

Thank you for your kind attention and cooperation

Sincerely yours,
Indonesian Central Securities Depository

Gusrinaldi Akhyar

Fitriyah

Head of Securities Management Unit
Depository Services Division

C.c.:

1. Directors of Indonesia Stock Exchange
2. Directors of BANK RAKYAT INDONESIA (PERSERO) Tbk, PT
3. PT Bank Mandiri (Persero) Tbk as Trustee