

Ref.#: KSEI-20216/JKS/0812

Jakarta, August 28th 2012

Board of Directors
Account Holder
PT Kustodian Sentral Efek Indonesia(KSEI)

Dear Sirs,

Re. : Interest Payment Schedule of OBLIGASI SUBORDINASI II BANK BRI TAHUN 2009

Referring to the Announcement and published information of the following Issuer:

Issuer : BANK RAKYAT INDONESIA (PERSERO) Tbk, PT
Securities Name : OBLIGASI SUBORDINASI II BANK BRI TAHUN 2009
Maturity Date : 22 December 2014

Interest Payment Frequency : per-tiga Bulan/Quarterly

Please be informed that the aforementioned Issuer intends to perform the 11 interest payment of the following securities:

Securities name	ISIN Code	Security Code	Interest Rate
Obligasi Subordinasi II Bank BRI Tahun 2009	IDA000043301	BBRI02	10.95% p.a

Below is the Schedule of Bond interest payment activities:

No.	Activity	Date
1.	Determining date of Account Holders entitled to receive payment of Bond interest (Recording Date)	18 September 2012
2.	Payment Date of Bond interest	24 September 2012

It is kindly advised that Account Holder, that has foreign clients, send DGT1 & Attachement or DGT2 in Corporate Action activities for OBLIGASI SUBORDINASI II BANK BRI TAHUN 2009 on the following date:

Document Delivery Date on First Opportunity	18 September 2012
Document Delivery Date on Second Opportunity	28 September 2012

****USA investor is obligated to send form 6166***

Tax imposed upon such a payment of Bond Interest complies with the prevailing regulation governing taxation.

KSEI will perform this payment of Bond interest by means of C-BEST by applying the INT (Interest Payment) Module.

Pursuant to the payment of this Bond interest, Account Holders are advised to consider the following matters:

1. Calculation of corporate action rights upon Bond interest is performed through C-BEST based on account and amount of Securities contained in sub account recorded in C-BEST on Recording Date.
2. Taxation of Bond interest refers primarily to status of Bond holder and documents submitting to KSEI upon opening of account in compliance with prevailing taxation terms and regulations. Failing to meet such provisions will result into the bondholder being imposed the maximum tax tariff of 20%.

The Corporate Action facility manual through C-BEST is available in KSEI website at <http://www.ksei.co.id> (down load file menu).

It is thus conveyed. We thank you for your kind attention and co-operation.

Truly yours,

PT. Kustodian Sentral Efek Indonesia

Gusrinaldi Akhyar

Head, Central Depository Services Div

Hartati Handayani

Head, Securities Management Unit
Central Depository Services Division

C.C.:

1. Board of Directors - Indonesia Stock Exchange
2. Board of Directors - BANK RAKYAT INDONESIA (PERSERO) Tbk, PT
3. PT Bank Mandiri (Persero) Tbk as Trust Agent