

Ref.#: KSEI-0834/JKS/0112

Jakarta, January 12th 2012

Board of Directors
Account Holder
PT Kustodian Sentral Efek Indonesia(KSEI)

Dear Sirs,

Re. : Interest Payment Schedule of Sukuk Mudharabah Bank Sulsebar I Tahun 2011

Referring to the Announcement and published information of the following Issuer:

Issuer : BANK PEMBANGUNAN DAERAH SULAWESI SELATAN, PT
Securities Name : Sukuk Mudharabah Bank Sulsebar I Tahun 2011
Maturity Date : 12 Mei 2016

Interest Payment Frequency : per-tiga Bulan/Quarterly

Please be informed that the aforementioned Issuer intends to perform the 3 interest payment of the following securities:

Securities name	ISIN Code	Security Code	Interest Rate
Sukuk Mudharabah Bank Sulsebar I Tahun 2011	IDJ000004700	SMKBSSB01	To be confirmed

Below is the Schedule of Bond interest payment activities:

No.	Activity	Date
1.	Determining date of Account Holders entitled to receive payment of Bond interest (Recording Date)	07 February 2012
2.	Payment Date of Bond interest	13 February 2012

It is kindly advised that Account Holder, that has foreign clients, send DGT1 & Attachement or DGT2 in Corporate Action activities for Sukuk Mudharabah Bank Sulsebar I Tahun 2011 on the following date:

Document Delivery Date on First Opportunity	07 February 2012
Document Delivery Date on Second Opportunity	29 February 2012

****USA investor is obligated to send form 6166***

Tax imposed upon such a payment of Bond Interest complies with the prevailing regulation governing taxation.

KSEI will perform this payment of Bond interest by means of C-BEST by applying the INT (Interest Payment) Module.

Pursuant to the payment of this Bond interest, Account Holders are advised to consider the following matters:

1. Calculation of corporate action rights upon Bond interest is performed through C-BEST based on account and amount of Securities contained in sub account recorded in C-BEST on Recording Date.
2. Taxation of Bond interest refers primarily to status of Bond holder and documents submitting to KSEI upon opening of account in compliance with prevailing taxation terms and regulations. Failing to meet such provisions will result into the bondholder being imposed the maximum tax tariff of 20%.

The Corporate Action facility manual through C-BEST is available in KSEI website at <http://www.ksei.co.id> (down load file menu).

It is thus conveyed. We thank you for your kind attention and co-operation.

Truly yours,

PT. Kustodian Sentral Efek Indonesia

Gusrinaldi Akhyar
Central Depository Services Div. Head

Nina Rizalina
Head, Settlement Transaction Unit
Central Depository Services Division

C.C.:

1. Board of Directors - Indonesia Stock Exchange
2. Board of Directors - BANK PEMBANGUNAN DAERAH SULAWESI SELATAN, PT
3. PT Bank Mandiri (Persero) Tbk as Trust Agent