

To,

**Directors**

**Account Holder**

Indonesian Central Securities Depository (KSEI)

**Re : Schedule of Interest and Profit Sharing Payment LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK).**

Please be inform that LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK) intends to perform the following Corporate Action:

| Securities   | ISIN Code    | Securities Code | Maturity         |
|--|--------------|-----------------|------------------|
| OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP III TAHUN 2018 SERI D       | IDA0000945D2 | BEXI04DCN3      | 08 November 2025 |
| SUKUK MUDHARABAH BERKELANJUTAN INDONESIA EXIMBANK I TAHAP II TAHUN 2018 SERI D | IDJ0000115D3 | SMBEXI01DCN2    | 08 November 2025 |

Detail of activities as follow,

| Securities Code | Payment Frequency | Type of Payment | Order of Payment | Level of Payment (%) | Remarks |
|-----------------|-------------------|-----------------|------------------|----------------------|---------|
| BEXI04DCN3      | 3 Months          | Interest        | 22               | 9.75 p.a             | -       |
| SMBEXI01DCN2    | 3 Months          | Sharing Fee     | 22               | TO BE CONFIRMED      | -       |

The payment schedule of the bonds are :

| Activity   | Date        |
|--|-------------|
| Determination date of Account Holders entitled to receive payment (Recording Date) | 02 May 2024 |
| Payment Date   | 08 May 2024 |
| Date of Letter of SKD/DGT Record Receipt Submission                                | 7 Mei 2024  |

*\*)Should the Account Holder fails to deliver such report, it is assumed that the purchase price is similiar to the bonds principal value (at par value)*

The guideline of Corporate Action facility through C-BEST is available at KSEI's homepage: <http://www.ksei.co.id>

Thank you for your kind attention and cooperation.

Sincerely yours,

**Indonesian Central Securities Depository**

**Gusrinaldi Akhyar**

Head of Custodian Services Division

**Nina Pratama**

Head of Corporate Action Unit  
Custodian Services Division

C. c. :

1. Director PT Bursa Efek Indonesia.
2. Director LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK)
3. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04DCN3
4. PT Bank Mandiri (Persero) Tbk as Trust Agent SMBEXI01DCN2