

To,

Directors

Account Holder

Indonseian Central Securities Depository (KSEI)

Re : Schedule of Interest payment and Sharing Fee LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK).

Please be inform that LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK) intends to perform the following Corporate Action:

Securities	ISIN Code	Securities Code	Maturity
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP IV TAHUN 2019 SERI B	IDA0000974B6	BEXI04BCN4	23 April 2022
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP IV TAHUN 2019 SERI C	IDA0000974C4	BEXI04CCN4	23 April 2024
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP IV TAHUN 2019 SERI D	IDA0000974D2	BEXI04DCN4	23 April 2026
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP IV TAHUN 2019 SERI E	IDA0000974E0	BEXI04ECN4	23 April 2029
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP IV TAHUN 2019 SERI F	IDA0000974F7	BEXI04FCN4	23 April 2034
SUKUK MUDHARABAH BERKELANJUTAN INDONESIA EXIMBANK I TAHAP III TAHUN 2019 SERI B	IDJ0000131B4	SMBEXI01BCN3	23 April 2022
SUKUK MUDHARABAH BERKELANJUTAN INDONESIA EXIMBANK I TAHAP III TAHUN 2019 SERI C	IDJ0000131C2	SMBEXI01CCN3	23 April 2024

Detail of activities as follow,

Securities Code	Payment Frequency	Type of Payment	Order of Payment	Level of Payment (%)	Remarks
BEXI04BCN4	3 Months	Interest	6	8.4 p.a	-
BEXI04CCN4	3 Months	Interest	6	8.9 p.a	-
BEXI04DCN4	3 Months	Interest	6	9.25 p.a	-
BEXI04ECN4	3 Months	Interest	6	9.5 p.a	-
BEXI04FCN4	3 Months	Interest	6	9.8 p.a	-
SMBEXI01BCN3	3 Months	Sharing Fee	6	To be Confirmed	-
SMBEXI01CCN3	3 Months	Sharing Fee	6	To be Confirmed	-

The payment schedule of the bonds are :

Activity	Date
Determination date of Account Holders entitled to receive payment (Recording Date)	19 October 2020
Payment Date	23 October 2020
Date of Letter of SKD/DGT Record Receipt Submission	22 Oktober 2020

**)Should the Account Holder fails to deliver such report, it is assumed that the purchase price is similiar to the bonds principal value (at par value)*

The guideline of Corporate Action facility through C-BEST is available at KSEI's homepage: <http://www.ksei.co.id>

Thank you for your kind attention and cooperation.

Sincerely yours,

Indonesian Central Securities Depository

Hartati Handayani

Head of Depository Services Division

Mohammad Awaluddin

Head of Securities Management Unit
Depository Services Division

C. c. :

1. Director PT Bursa Efek Indonesia.
2. Director LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK)
3. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04BCN4
4. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04CCN4
5. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04DCN4
6. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04ECN4
7. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04FCN4
8. PT Bank Mandiri (Persero) Tbk as Trust Agent SMBEXI01BCN3
9. PT Bank Mandiri (Persero) Tbk as Trust Agent SMBEXI01CCN3