

To,

Directors

Account Holder

Indonesian Central Securities Depository (KSEI)

Re : Schedule of Interest and Sharing Fee payment LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK).

Please be inform that LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK) intends to perform the following Corporate Action:

Securities	ISIN Code	Securities Code	Maturity
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP III TAHUN 2018 SERI B	IDA0000945B6	BEXI04BCN3	08 November2021
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP III TAHUN 2018 SERI C	IDA0000945C4	BEXI04CCN3	08 November2023
OBLIGASI BERKELANJUTAN INDONESIA EXIMBANK IV TAHAP III TAHUN 2018 SERI D	IDA0000945D2	BEXI04DCN3	08 November2025
SUKUK MUDHARABAH BERKELANJUTAN INDONESIA EXIMBANK I TAHAP II TAHUN 2018 SERI B	IDJ0000115B7	SMBEXI01BCN2	08 November2021
SUKUK MUDHARABAH BERKELANJUTAN INDONESIA EXIMBANK I TAHAP II TAHUN 2018 SERI C	IDJ0000115C5	SMBEXI01CCN2	08 November2023
SUKUK MUDHARABAH BERKELANJUTAN INDONESIA EXIMBANK I TAHAP II TAHUN 2018 SERI D	IDJ0000115D3	SMBEXI01DCN2	08 November2025

Detail of activities as follow,

Securities Code	Payment Frequency	Type of Payment	Order of Payment	Level of Payment (%)	Remarks
BEXI04BCN3	3 Months	Interest	7	8.75 p.a	-
BEXI04CCN3	3 Months	Interest	7	9.25 p.a	-
BEXI04DCN3	3 Months	Interest	7	9.75 p.a	-
SMBEXI01BCN2	3 Months	Sharing Fee	7	To be Confirmed	-
SMBEXI01CCN2	3 Months	Sharing Fee	7	To be Confirmed	-
SMBEXI01DCN2	3 Months	Sharing Fee	7	To be Confirmed	-

The payment schedule of the bonds are :

Activity	Date
Determination date of Account Holders entitled to receive payment (Recording Date)	04 August 2020
Payment Date	10 August 2020
Date of Letter of SKD/DGT Record Receipt Submission	7 Agustus 2020

**)Should the Account Holder fails to deliver such report, it is assumed that the purchase price is similiar to the bonds principal value (at par value)*

The guideline of Corporate Action facility through C-BEST is available at KSEI's homepage: <http://www.ksei.co.id>

Thank you for your kind attention and cooperation.

Sincerely yours,

Indonesian Central Securities Depository

Hartati Handayani

Head of Depository Services Division

Mohammad Awaluddin

Head of Securities Management Unit
Depository Services Division

C. c. :

1. Director PT Bursa Efek Indonesia.
2. Director LEMBAGA PEMBIAYAAN EKSPOR INDONESIA (INDONESIA EXIMBANK)
3. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04BCN3
4. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04CCN3
5. PT Bank Mandiri (Persero) Tbk as Trust Agent BEXI04DCN3
6. PT Bank Mandiri (Persero) Tbk as Trust Agent SMBEXI01BCN2
7. PT Bank Mandiri (Persero) Tbk as Trust Agent SMBEXI01CCN2
8. PT Bank Mandiri (Persero) Tbk as Trust Agent SMBEXI01DCN2