

Number : KSEI-6908/DIR/0518

Jakarta, May 7, 2018

Attachment :
Letter Classification : General

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of Kedaung Industrial I Series C Medium Term Notes (MTN)

Dear Sir/Madam,

We hereby inform you that the Kedaung Industrial I Series C Medium Term Notes (MTN) have been registered into KSEI's collective custody on May 7, 2018 with the following data:

Issuer	:	Kedaung Industrial, PT
MTN Code	:	KEID01CXMF
ISIN Code	:	IDH0000473C0
MTN Name	:	Kedaung Industrial I Series C MTN
Interest Type and Rate	:	9.00 % p.a (Fixed)
Interest Calculation Period	:	30/360
Trading Unit	:	Rp10,000,000,000,-
Book-Entry Unit	:	Rp1,-
Electronic Distribution Date	:	May 8, 2018
First interest payment Date	:	December 22, 2018
Maturity Date	:	May 8, 2023
Interest Payment Frequency	:	Annually (12 months)
Tenure	:	5 (five) years
Total Principal	:	Rp100,000,000,000,-
Monitoring Agent and Security Agent	:	PT Bank CIMB Niaga Tbk
Arranger	:	PT CGS-CIMB Sekuritas Indonesia

As a Central Securities Depository and Settlement Institution, KSEI is tasked and authorized to deposit and record ownership of Securities issued by Issuers. In regards to Securities registered in KSEI, KSEI is not responsible for the fulfillment of the rights of Securities Holders by Issuers, as specified by issuance documents and existing laws and regulations.

For further information, please contact Ms. Fitriyah at 5299-1187 or send an email to pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Head of Custodian Services Division

CC:

1. President Director of PT Kedaung Industrial
2. PT Bank CIMB Niaga Tbk as Monitoring Agent