

Number : KSEI-3370/DIR/0417  
Attachment : -  
Letter Classification : General

Jakarta, April 27<sup>th</sup>, 2017

To. **Board of Directors of Account Holders**  
Indonesian Central Securities Depository (KSEI)

**Re : The Registration of Sarana Multigriya Finansial – Bank Tabungan Negara  
Nomor 03 Kelas A Asset Backed Securities-Participation Letter (EBA-SP  
SMF-BTN02 Kelas A)**

Dear Sir/Madam,

Please be informed that PT Sarana Multigriya Finansial (Persero) is conducting public offering through Sarana Multigriya Finansial – Bank Tabungan Negara Nomor 03 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN02 Kelas A) with a total of Rp913,000,000,000,- (Nine Hundred and Thirteen Billion Rupiah) and such securities was registered by its Issuer into KSEI's collective custody for public offering, with data as follows:

Sarana Multigriya Finansial – Bank Tabungan Negara Nomor 03 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN02 Kelas A):

| ABS Class | Total Amount        | ISIN Code    | Interest Type & Interest | Coupon Payment Frequency | Maturity    |
|-----------|---------------------|--------------|--------------------------|--------------------------|-------------|
| A1        | Rp200,000,000,000,- | IDU0000015A6 | 8.00% p.a                | Quarterly                | 7 July 2029 |
| A2        | Rp713,000,000,000,- | IDU0000016A4 | 8.40% p.a                | Quarterly                | 7 July 2029 |

The Schedule of the Sustainable Public Offering Activity of the abovementioned ABS are as follows:

|                                             |   |                                                                                                                                          |
|---------------------------------------------|---|------------------------------------------------------------------------------------------------------------------------------------------|
| Effective Date                              | : | 27 April 2017                                                                                                                            |
| Offering Period                             | : | 27 April 2017                                                                                                                            |
| Allotment Date                              | : | 27 April 2017                                                                                                                            |
| Electronic Distribution Date of ABS         | : | 28 April 2017                                                                                                                            |
| Recording Date on Indonesia Stock Exchange  | : | 02 Mei 2017                                                                                                                              |
| Payment date of 1 <sup>st</sup> ABS' coupon | : | 27 Juli 2017                                                                                                                             |
| Selling Agent/Broker                        | : | PT CIMB Securities Indonesia<br>PT Mandiri Sekuritas<br>PT Danareksa Sekuritas<br>PT BNI Sekuritas<br>PT Mirae Asset Sekuritas Indonesia |

In correlation hereto, the transaction settlement upon concerning asset backed securities-participation letter may be performed by means of book-transfer between KSEI's Account Holders, following the completion of asset backed securities-participation letter's electronic distribution. In compliance with good administrative conduct of asset separation between client and Account Holder assets, as provisioned under KSEI's Regulation regarding the Central Depository Services, KSEI's Account Holders are advised to open Sub Accounts for its respective clients.

Thank you for your kind attention and cooperation.

Sincerely yours,

**Syafruddin**  
Director

**Hartati Handayani**  
Head of Custodian Services Division

**C.c.:**

1. Board of Commissioners of Financial Services Authority (FSA), Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Rakyat Indonesia Tbk as the Trustee & Custodian Bank
4. PT Sarana Multigriya Finansial (Persero)