

Number : KSEI-6415/DIR/0816
Attachment : -
Letter Classification : General

Jakarta, August 22nd, 2016

To.

Account Holders

Indonesian Central Securities Depository (KSEI)

Re : The Registration of Sarana Multigriya Finansial – Bank Mandiri Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BMRI01 Kelas A)

Dear Sir/Madam,

Please be informed that PT Sarana Multigriya Finansial (Persero) is conducting public offering through **Sarana Multigriya Finansial – Bank Mandiri Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BMRI01 Kelas A)** with a total of Rp456,500,000,000,- (Four Hundred and Fifty Six Billion Rupiah) and such securities was registered by its Issuer into KSEI's collective custody for public offering, with data as follows:

Sarana Multigriya Finansial – Bank Mandiri Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BMRI01 Kelas A):

ABS Class	Total Amount	ISIN Code	Interest Type & Interest	Coupon Payment Frequency	Maturity
A1	Rp103,500,000,000,-	IDU0000011A5	Fixed (8.6%)	Quarterly (Every 27 th day of November, February, May and August)	27 October 2029
A2	Rp353,000,000,000,-	IDU0000012A3	Fixed (9.1%)	Quarterly (Every 27 th day of November, February, May and August)	27 October 2029

The Schedule of the Sustainable Public Offering Activity of the abovementioned ABS are as follows:

Effective Date	:	19 August 2016
Offering Period	:	23 August 2016
Allotment Date	:	24 August 2016
Electronic Distribution Date of ABS	:	25 August 2016
Recording Date on Indonesia Stock Exchange	:	26 August 2016
Payment date of 1 st ABS' coupon	:	27 November 2016

In correlation hereto, the transaction settlement upon concerning asset backed securities-participation letter may be performed by means of book-transfer between KSEI's Account Holders, following the completion of asset backed securities-participation letter's electronic distribution. In compliance with good administrative conduct of asset separation between client and Account Holder assets, as provisioned under KSEI's Regulation regarding the Central Depository Services, KSEI's Account Holders are advised to open Sub Accounts for its respective clients.

Thank you for your kind attention and cooperation.

Sincerely yours,

Syafruddin
Director

Hartati Handayani
Acting - Head of Custodian Services Division

C.c.:

1. Board of Commissioners of Financial Services Authority (FSA), Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Rakyat Indonesia Tbk as Trustee & Custodian Bank
4. PT Sarana Multigriya Finansial (Persero)