

No. : KSEI-28621/JKU/1215
Attachment :

Jakarta, December 3rd, 2015

To,
Directors of Account Holder
Indonesian Central Securities Depository (KSEI)

Re : The Recording Date of Sarana Multigriya Finansial - Bank Tabungan Negara Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN01 Kelas A)

Dear Sir/Madam,

Referring to KSEI's announcement No. KSEI-7122/DIR/1115 dated November 27th, 2015 regarding The Registration of Sarana Multigriya Finansial - Bank Tabungan Negara Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN01 Kelas A) and based on the information we received from Indonesia Stock Exchange's Announcement dated December 2nd, 2015, please be informed that the Sarana Multigriya Finansial - Bank Tabungan Negara Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN01 Kelas A) with the total amount of Rp181,600,000,000,- (one hundred and eighty-one billion six hundred million rupiah) were listed on Indonesia Stock Exchange on **December 3rd, 2015**.

Thank you for your kind attention and cooperation.

Sincerely yours,
Indonesian Central Securities Depository

Gusrinaldi Akhyar
Head of Custodian Services Division

Fitriyah
Head of Securities Management Unit
Custodian Services Division

C.c.:

1. Board of Commissioners of Financial Services Authority (FSA), Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Rakyat Indonesia Tbk as Trustee/Custodian Bank
4. PT Sarana Multigriya Finansial (Persero)