

No. : KSEI-7122/DIR/1115
Attachment : -

Jakarta, November 27th, 2015

To.
Account Holders
Indonesian Central Securities Depository (KSEI)

Re : The Registration of Sarana Multigriya Finansial – Bank Tabungan Negara Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN01 Kelas A)

Dear Sir/Madam,

Please be informed that **Sarana Multigriya Finansial – Bank Tabungan Negara Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN01 Kelas A)** was registered by its Issuer into KSEI's collective custody for public offering, with data as follows:

Sarana Multigriya Finansial – Bank Tabungan Negara Nomor 01 Kelas A Asset Backed Securities-Participation Letter (EBA-SP SMF-BTN01 Kelas A):

ABS Class	Total Principal	ISIN Code	Interest Type & Rate	Coupon Payment Frequency	Maturity
A	Rp181,600,000,000,-	IDU000001000	Fixed (8.6%)	Quarterly (Every 27 th day of March, June, September and December)	17 March 2022

The Schedule of the Sustainable Public Offering Activity of the abovementioned ABS are as follows:

Effective Date	:	20 November 2015
Offering Period	:	26 November 2015
Allotment Date	:	26 November 2015
Electronic Distribution Date of ABS	:	27 November 2015
Payment date of 1 st ABS' coupon	:	27 March 2016

In correlation hereto, the transaction settlement upon concerning asset backed securities-participation letter may be performed by means of book-transfer between KSEI's Account Holders, following the completion of asset backed securities-participation letter's electronic distribution. In compliance with good administrative conduct of asset separation between client and Account Holder assets, as provisioned under KSEI's Regulation regarding the Central Depository Services, KSEI's Account Holders are advised to open Sub Accounts for its respective clients.

Thank you for your kind attention and cooperation.

Sincerely yours,
Indonesian Central Securities Depository

Syafruddin
Director

Gusrinaldi Akhyar
Head of Custodian Services Division

C.c.:

1. Board of Commissioners of Financial Services Authority (FSA), Attn. Chief Executive Officer of Capital Market
2. Indonesia Stock Exchange
3. PT Bank Rakyat Indonesia Tbk as Trustee/Custodian Bank
4. PT Sarana Multigriya Finansial (Persero)