

Number: KSEI-4153/DIR/0715

Attachment. : -

Jakarta, June 26th, 2015

To.

Account Holders

Indonesian Central Securities Depository (KSEI)

Re : The Initial Public Offering of PT Binakarya Jaya Abadi Tbk Shares

Dear Sir/Madam,

We hereby inform you that the Initial Public Offering of PT Binakarya Jaya Abadi Tbk shares has been registered by its Issuer into KSEl's collective custody, with the following schedule:

Shares ISIN Code	: ID1000134703
Effective Date	: 30 June 2015
Offering Period	: 02 - 08 July 2015
Allotment Date	: 10 July 2015
Electronic Shares Distribution Date	: 13 July 2015
Date of Refund Orders	: 13 July 2015
Listing Date on Indonesia Stock Exchange	: 14 July 2015
Shares Nominal Value	: Rp100,-
Shares Offering Price	: Rp1.000,-
Total Number of Offered Shares	: 150,000,000 Units
Underwriter	: PT RHB OSK Securities Indonesia
	PT Bank Mandiri (Persero) Tbk
	Jakarta Sudirman Branch
Public Offering Outlets	ː Bapindo Plaza, Mandiri Tower, 1 st Floor
	Jl. Jend. Sudirman Kav. 54 -56
	South Jakarta

Thank you for your kind attention and cooperation.

Sincerely yours,

Indonesian Central Securities Depository

Margeret M. Tang President Director Gusrinaldi Akhyar

Head of Custodian Services Division

C.c.:

- Board of Commissioners of Financial Services Authority Attn. Chief Executive Officer of Capital Market
- 2. Indonesia Stock Exchange
- 3. Indonesian Clearing and Guarantee Corporation
- 4. PT Binakarya Jaya Abadi Tbk
- 5. PT Raya Saham Registra