

Board of Directors
Account Holder
PT Kustodian Sentral Efek Indonesia (KSEI)

Re: Distribution Schedule of Cash Dividend, Stock Dividen and Bonus Shares upon PT BANK MEGA Tbk, (MEGA) Share

Dear Sir/Madam,

Acting upon information we received from the following Issuer,

Issuer : **BANK MEGA Tbk, PT**
Share Code and Name : **MEGA , BANK MEGA Tbk**
Share ISIN Code : **ID100052400**

we herewith inform that the aforementioned Issuer intends to perform Cash Dividend adistribution under the following provisions:

1. Cash Dividend for financial year 2012 amount to Rp190 per share
2. Share dividend for financial year 2012 with distribution share dividend ratio is 500 : 23 which on behalf common shares released from the portfolio based on Trading closing price on April 16, 2013, that is 1 (one) exchange day before General Shareholders Meeting it is amount to Rp4.050 per share.
3. Stock dividen derived from net retained earnings capitalization as of December 31, 2011 with stock dividen ratio is 500 : 56 on behalf common shares which will released from the portfolio based on trading closing price on April 16, 2013, that is 1 (one) exchange day before General Shareholders Meeting it is Rp4.050 per share.
4. Stock Dividend derived from additonal paid in capital as of December 31, 2012, with Stock Bonus Distribution Ratio is 500 : 376 on behalf common shares which will released from the portfolio nominal amount to Rp500 per share.
5. Stock Dividend and Bonus Shares distributed will applied rounding down.

Schedule for the Dividend distribution is as follows:

No.	Activity	Date
1.	Cum Dividend Stock Exchange Trading Date – Regular and Negotiated Market	20 May 2013
2.	Ex Dividend Stock Exchange Trading Date – Regular and Negotiated Market	21 May 2013
3.	Cum Dividend Stock Exchange Trading Date – Spot Market	23 May 2013
4.	Ex Dividend Stock Exchange Trading Date – Spot Market	24 May 2013
5.	Determining date of Shareholders entitled to receive Cash Dividend and Share Dividend into Securities Account (<i>Recording Date</i>)	23 May 2013
6.	Cash Dividend and Share Dividend Payment Date	31 May 2013

KSEI will perform this Cash Dividend and Share Dividend distribution through C-BEST by applying the Mix Dividend Module - MIX, STO and DISTR.

Report Details of dividend acquisition and taxes obtainable by email to Corporate Action Unit (tk@ksei.co.id) or by phone to Andi Wijaya: 52991183

It is kindly recommended that Account Holder having foreign clients submit DGT1 form & Attachment or DGT2 form in Corporate Action activity on the following date:

Document Delivery Date on First Batch	: 23 May 2013
Document Delivery Date on Second Batch	: 30 May 2013

In correlation with this Cash Dividend distribution we advise Account Holders to consider the following matters:

1. Calculation of Corporate Action and fund rights upon Cash Dividend and Share Dividend is conducted through C-BEST based on amount of Securities and Name of Shareholder recorded as Sub Account in KSEI on Recording Date.
2. Taxation upon Cash Dividend and Stock Dividend mainly refers to Shareholder status and document submitted to KSEI upon opening of Account in compliance with the prevailing tax provisions and regulations. Failing to meet such conditions, shareholders will be imposed the highest applicable tax tariff .

The application manual of this facility through C-BEST is provided in KSEI website <http://www.ksei.co.id> (download file menu).

It is thus conveyed.

PT Kustodian Sentral Efek Indonesia

Gusrinaldi Akhyar

Central Depository Services Division Head

Hartati Handayani

Securities Management Unit Head
Central Depository Services Division

C.C.:

1. Board of Directors - PT Bursa Efek Indonesia
2. Board of Directors - PT Kliring Penjaminan Efek Indonesia
3. Board of Directors - PT BANK MEGA Tbk
4. Board of Directors - PT Datindo Entrycom