

Number : KSEI-20962/JKU/0825
Attachment : -
Letter Classification : General

August 22, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: PT MENN Technology Indonesia Tbk (MENN) Stock's Mandatory Tender Offer Schedule

Dear Sir/Madam,

Referring to the information we received from PT Penajam Makmur Jaya, PT Kalimantan Sejahtera Indonesia, PT Sarjana Sama Indah, PT Kalimantan Indah Kedepan, PT Negara Maju Makmur, and PT Sarana Majemuk Indonesia (the offering parties), we hereby inform you that the PT MENN Teknologi Indonesia Tbk (MENN) Mandatory Tender Offer (MTO) will be carried out as follows:

Mandatory Tender Offer Terms and Conditions

1. Mandatory Tender Offer Share Amount

A maximum of 687,314,206 (six hundred eighty-seven million three hundred fourteen thousand two hundred six) Shares or a maximum of 47.93% (forty-seven point ninety-three percent) of the Target Company's total issued and fully paid-up Shares owned by the Offered Shareholders, in accordance with Article 7 Paragraph (1) Letter b of Financial Services Authority Regulation (POJK) No. 9/2018, at a Mandatory Tender Offer Price of Rp44 (forty-four rupiah) per Share. In relation to the above, the Company has declared that it has sufficient funds and is ready to make full settlements and payments for the MTO.

2. Entitled Applicants

Shareholders entitled to participate in this Mandatory Tender Offer (MTO) are the Target Company's Public Shareholders who have completed and submitted all required MTO documents prior to the Closing Date ("**Applicants**"). Applicants must be registered as Shareholders of the Target Company and must have opened a Securities Account with a Securities Company or Custodian Bank that is registered in the Indonesia Central Securities Depository (KSEI) Collective Custody, prior to the Closing Date.

Shareholders who still own Scrip Shares and wish to offer their Shares to the Company must first:

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- (i) Confirm and verify that their Collective Share Certificate is registered in their name in the Company's Shareholder Register;
- (ii) Open a Securities Account at the Appointed Securities Company;
- (iii) Convert their Scrip Shares into Scripless Shares no later than 4 (four) Workdays prior to the Closing Date;
- (iv) Confirm and verify that the Collective Share Certificate conversion is conducted through the Securities Company or Custodian Bank where the Shareholder has opened a Securities Account;
- (v) Verify that all of the Target Company's Shares they own are Scripless Shares; and
- (vi) Cover any costs associated with the Shares conversion.

3. Mandatory Tender Offer Form ("FPTW")

All Applicants are required to complete a Mandatory Tender Offer Form (Formulir Penawaran Tender Wajib – FPTW) before they can participate in the Mandatory Tender Offer (MTO) process, in accordance with the requirements set out in the FPTW Form and this Information Disclosure. FPTW Forms that do not meet the requirements specified in the Form and this Information Disclosure will not be processed, and the respective Shareholder will not be able to participate in the MTO.

- (i) Applicants can obtain the FPTW by sending an email to the Target Company's Registrar at the following address:

Registrar

PT PT Bima Registra

Menara Satrio Tower A2, 9th Floor
Jl. Prof. Dr. Satrio Blok C4, Kuningan, Setiabudi,
Jakarta Selatan, Tel. (021) 2598 4818
Email: info@bimaregistra.co.id

- (ii) Applicants will receive the FPTW via email from the Registrar.
- (iii) Original FPTW Forms that have been completed and signed by the Applicants must be submitted to the Registrar's office.

4. Mandatory Tender Offer Period

The MTO Period will last for 30 Calendar Days, starting on August 20, 2025, and ending on September 20, 2025.

5. Mandatory Tender Offer

The procedure for applying and participating in this Tender Offer is as follows:

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- (i) Applicants or their Legal Representatives must complete the application during the Mandatory Tender Offer Period and submit 4 (four) original copies to the Registrar, with the following documents attached:
 - a. Individual Shareholders
 - Photocopy of the Shareholders' valid Indonesian Identity Card (KTP);
 - Photocopy of a Passport/Limited Stay Permit for Foreign Shareholders.
 - b. Institutional Shareholders
 - Photocopy of the Institution's Articles of Association and Deed on the Current Composition of the Board of Directors and Board of Commissioners;
 - Photocopy of a valid Indonesian Identity Card (KTP) of the member of the Board of Directors representing the Institutional Shareholder.
- (ii) In the event that the FPTW Form is signed by the Applicants' Representative, then a Power of Attorney Letter, made in a format that can be received and authorized by the Registrar, must be attached with the Mandatory Tender Offer Form and other attachments.
- (iii) All of the documents must be submitted to the Registrar by sending scanned copies via email and by physical delivery of the original documents to the Registrar's office.

6. Proof of Receipt

- (i) After submitting the FPTW Form and its supporting documents to the Registrar, Applicants will receive a dated, signed, and stamped receipt ("Proof of Receipt") from the Registrar via email on their participation in the Mandatory Tender Offer.
- (ii) Applicants' Securities Companies and/or Custodian Banks that wish to participate in the Mandatory Tender Offer must input a TEND instruction in the Corporate Action/CA menu in C-BEST and select the CASH option before the last day of the MTO Period on hours decided by KSEI.
- (iii) Applicants' Shares that have been designated for the instruction above will be given a "*Blocked for CA*" status and cannot be transferred or traded unless the instruction is canceled by the Securities Company and/Custodian or Bank on behalf of the respective Applicant, pursuant to the terms and conditions written in the FPTW Form and this Information Disclosure.
- (iv) Securities Companies/Custodian or Bank Applicants that have not inputted a TEND instruction in the Corporate Action/CA menu in C-BEST and selected the CASH option during KSEI appointed hours before the last day of the MTO Period, will have their Mandatory Tender Offer Application considered canceled and void.

7. Cancellation of Mandatory Tender Offer Applications

Prior to the MTO's Closing Date, all Applicants that have submitted their FPTW Form may cancel a portion or all of their participation in the Tender Offer, in relation to their respective shares of the Target Company that have been transferred into the Escrow Account, by sending a written notice via email to

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their Securities Company/Custodian Bank, with carbon copies (CC) sent to KSEI. The written notice, which must include the reason for the cancellation and have a carbon copy sent to KSEI, must be received within three workdays before the end of the MTO Period.

Applicants who have canceled their participation in the Mandatory Tender Offer must also cancel their CASH instruction at the TEND event in C-BEST through their Securities Company/Broker/Custodian or Bank. The canceled CASH instruction at the TEND event will automatically reset the Shares position from "Blocked for CA" to "Available."

8. Verification

KSEI will provide a list of Applicants that have "Blocked for CA" statuses on their shares to the Appointed Securities Company at the end of every day during the MTO Period. The Appointed Securities Company and Registrar will then review the list for verification and confirmation of the Applicants' Target Company Shares ownership, in accordance with the terms and conditions specified in the Information Disclosure. The Appointed Securities Company will provide a confirmation to KSEI on the approved Applicants before the Payment Date. The Securities Company's decision regarding approved Applicants is final and binding on all Applicants.

9. Payment

During the Payment Date, KSEI will transfer the Target Company's Shares owned by approved Applicants from the Escrow Account to the Securities Account owned by the New Controller Company.

The Appointed Securities Company will make payment to approved Applicants on behalf of the New Controller through KSEI. KSEI will distribute the net funds (after transaction cost deductions) through C-BEST to all Securities Sub-Accounts or Corporate Action Accounts of Securities Companies/Custodian or Banks of Approved Applicants. Securities Companies/Custodian or Banks of each approved Applicant will then conduct payments to their respective approved Applicants. All payments under the Mandatory Tender Offer will be made in Indonesian rupiah.

10. Transaction Fees

Payments for the Mandatory Tender Offer will be made after they are deducted for commissions, Stock Exchange transaction costs, and taxes, which will all be charged to the Approved Applicants, in compliance with existing rules and regulations. The Transaction Fee charged to the Applicant is 0.35% based on the following structure:

Stock Selling Transaction Tax	0.100%
Stock Exchange Fee (IDX Fee)	0.030%
VAT on IDX Fee	0.003%

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Clearing and Guarantee Fee (IDClear)	0.010%
Broker Commission Fee	0.188%
VAT on Broker Commission Fee	0.019%
Total Transaction Fee	0.350%

11. Cancellation of Mandatory Tender Offer

The Tender Offer cannot be canceled after this Information Disclosure, unless approved by the Financial Services Authority (OJK).

12. Appointed Securities Company

PT BRI DANAREKSA SEKURITAS

Jl. Jend. Sudirman Kav. 44-46

Jakarta, 10210, Indonesia

Telephone: (021) 50914100, Fax : (021) 2520990

e-mail : bridanareksasekuritas.co.id

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PT MENN Technology Indonesia Tbk Stock's Mandatory Tender Offer Schedule:

August 20 - September 20, 2025	<p>Mandatory Tender Offer Period</p> <p>Shareholders who wish to participate in this Tender Offer must instruct their Securities Companies or Custodian Banks to submit a TEND instruction via the Corporate Action (CA) Election menu in C-BEST by selecting the CASH option.</p> <p>Shares designated under this instruction will be assigned a "Blocked for CA" status and cannot be transferred or traded unless the instruction is canceled.</p> <p>CA Election input processes in C-BEST must be completed no later than September 19, 2025 (the last workday before the end of the Mandatory Tender Offer Period).</p>
September 22, 2025	<p>Payment Date</p> <p>KSEI will distribute the Share Purchase funds through C-BEST into the Securities Account of the Securities Company/Custodian Bank.</p>

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari AM. Anggita Maharani

Head of Custodian Services Division

Head of Securities Management Unit
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX);
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT MENN TEKNOLOGI INDONESIA Tbk;
4. PT BRI DANAREKSA SEKURITAS;
5. PT Bima Registra.

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