

Number : KSEI-20688/JKU/0825  
Attachment : -  
Letter Classification : General

August 20, 2025

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Settlement of PT KGI Sekuritas Indonesia Issued Structured Warrants**

Dear Sir/Madam,

Referring to the information on the Structured Warrants issued by PT KGI Sekuritas Indonesia recorded at KSEI, we hereby inform you that the Issuer will settle the Structured Warrants as follows:

ISIN Code	Securities Code	Securities Name	Exercise Date	Structured Warrant Amount	Settlement Ratio (IDR per 1 Structured Warrant)
ID4000125200	BBNIHDCQ5A	BBNI HD EXP August 20, 2025 CALL WARRANT	August 20, 2025	120,000,000	Rp0,00

The Structured Warrants' settlements are scheduled as follows:

Activity	Date
Recording Date for Sukuk Holders' eligibility to obtain the Structured Warrant Settlement Payment	August 20, 2025
Structured Warrant Settlement Date	August 25, 2025

C-BEST will distribute the funds for the Structured Warrants' settlements to sub-accounts or corporate action accounts on the payment date.

Thank you for your kind attention and cooperation.

Sincerely yours,

**Yulia Purnama Sari**  
Head of Custodian Services Division

**AM. Anggita Maharani**  
Head of Securities Management Unit  
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision;
2. Indonesia Stock Exchange (IDX);
3. Indonesian Clearing and Guarantee Corporation (IDClear);
4. PT KGI Sekuritas Indonesia.