

Number : KSEI-20468/JKU/0825
Attachment : -
Letter Classification : General

August 15, 2025

To: **Board of Directors of Account Holders**
Indonesia Central Securities Depository (KSEI)

Re: Settlement of PT RHB Sekuritas Indonesia Issued Structured Warrants

Dear Sir/Madam,

Referring to the information on the Structured Warrants issued by PT RHB Sekuritas Indonesia and recorded at KSEI, we hereby inform you that the Issuer will settle the Structured Warrants as follows:

ISIN Code	Securities Code	Securities Name	Exercise Date	Structured Warrant Amount	Settlement Ratio (IDR per 1 Structured Warrant)
ID4000130200	ASIIDRPQ5A	Asia DR EXP 15 August 2025 Put Warrant	August 15, 2025	80,000,000	Rp0,00
ID4000130309	BBCADRPQ5A	BBCA DR EXP 15 AUGUST 2025 PUT WARRANT	August 15, 2025	60,000,000	Rp0,00

The Structured Warrants' settlements are scheduled as follows:

Activity	Date
Recording Date for Sukuk Holders' eligibility to obtain the Structured Warrant Settlement Payment.	August 15, 2025
Structured Warrant Settlement Date	August 21, 2025

C-BEST will distribute the funds for the Structured Warrants' settlements to sub-accounts or corporate action accounts on the payment date.

Thank you for your kind attention and cooperation.

Sincerely yours,

Yulia Purnama Sari
Head of Custodian Services Division

AM. Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision);
2. Indonesia Stock Exchange (IDX);
3. Indonesian Clearing and Guarantee Corporation (IDClear);
4. PT RHB Sekuritas Indonesia.