

Number : KSEI-3480/DIR/0725  
Attachment : -  
Letter Classification : General

July 3, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of PT Maybank Sekuritas Indonesia's Structured Warrants**

Dear Sir/Madam,

We hereby inform you that PT Maybank Sekuritas Indonesia has issued and registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

Structured Warrant Code	:	ADMRZPCH6A	BBCAZPCH6A	BBNIZPCH6A
Structured Warrant Name	:	ADMR ZP Exp 31 March 2026 Call Warrant	BBCA ZP Exp 31 March 2026 Call Warrant	BBNI ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000137700	ID4000137809	ID4000137908
Underlying Structured Warrant	:	PT Adaro Minerals Indonesia Tbk (ADMR)	PT Bank Central Asia Tbk (BBCA)	PT Bank Negara Indonesia (Persero) Tbk (BBNI)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp51/unit	Rp125/unit	Rp93/unit
Structured Warrant Exercise Price	:	Rp1,100/unit	Rp8,750/unit	Rp4,050/unit
Structured Warrant Conversion Ratio	:	5 Structured Call Warrants : 1 ADMR Stock Share	15 Structured Call Warrants : 1 BBCA Stock Share	10 Structured Call Warrants : 1 BBNI Stock Share

Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months	9 Months

Structured Warrant Code	:	BBRIZPCH6A	BMRIZPCH6A	BNGAZPCH6A
Structured Warrant Name	:	BBRI ZP Exp 31 March 2026 Call Warrant	BMRI ZP Exp 31 March 2026 Call Warrant	BNGA ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000138005	ID4000138104	ID4000138203
Underlying Structured Warrant	:	PT Bank Rakyat Indonesia (Persero) Tbk (BBRI)	PT Bank Mandiri (Persero) Tbk (BMRI)	PT Bank CIMB Niaga Tbk(BNGA)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp87/unit	Rp72/unit	Rp50/unit
Structured Warrant Exercise Price	:	Rp4,150/unit	Rp4,850/unit	Rp1,650/unit
Structured Warrant Conversion Ratio	:	8 Structured Call Warrants : 1 BBRI Stock Share	15 Structured Call Warrants : 1 BMRI Stock Share	6 Structured Call Warrants : 1 BNGA Stock Share
Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months	9 Months

Structured Warrant Code	:	BSDEZPCH6A	BTPSZPCH6A	EMTKZPCH6A
Structured Warrant Name	:	BSDE ZP Exp 31 March 2026 Call Warrant	BTPS ZP Exp 31 March 2026 Call Warrant	EMTK ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000138302	ID4000138401	ID4000138500
Underlying Structured Warrant	:	PT Bumi Serpong Damai Tbk (BSDE)	PT Bank BTPN Syariah Tbk (BTPS)	PT Elang Mahkota Teknologi Tbk (EMTK)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp31/unit	Rp37/unit	Rp26/unit
Structured Warrant Exercise Price	:	Rp850/unit	Rp1,350/unit	Rp500/unit
Structured Warrant Conversion Ratio	:	5 Structured Call Warrants : 1 BSDE Stock Share	10 Structured Call Warrants : 1 BTPS Stock Share	5 Structured Call Warrants : 1 EMTK Stock Share
Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months	9 Months

Structured Warrant Code	:	ERAAZPCH6A	GOTOZPCH6A	HEALZPCH6A
Structured Warrant Name	:	ERAA ZP Exp 31 March 2026 Call Warrant	GOTO ZP Exp 31 March 2026 Call Warrant	HEAL ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000138609	ID4000138708	ID4000138807
Underlying Structured Warrant	:	PT Erajaya Swasembada Tbk (ERAA)	PT Goto Gojek Tokopedia Tbk (GOTO)	PT Medikaloka Hermina Tbk (HEAL)

Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp35/unit	Rp26/unit	Rp52/unit
Structured Warrant Exercise Price	:	Rp550/unit	Rp50/unit	Rp1,400/unit
Structured Warrant Conversion Ratio	:	5 Structured Call Warrants : 1 ERAA Stock Share	1 Structured Call Warrants : 1 GOTO Stock Share	8 Structured Call Warrants : 1 HEAL Stock Share
Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months	9 Months

Structured Warrant Code	:	MAPAZPCH6A	MYORZPCH6A	PNLFZPCH6A
Structured Warrant Name	:	MAPA ZP Exp 31 March 2026 Call Warrant	MYOR ZP Exp 31 March 2026 Call Warrant	PNLF ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000138906	ID4000139003	ID4000139102
Underlying Structured Warrant	:	PT Map Aktif Adiperkasa Tbk (MAPA)	PT Mayora Indah Tbk (MYOR)	PT Panin Financial Tbk (PNLF)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units

Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp55/unit	Rp44/unit	Rp45/unit
Structured Warrant Exercise Price	:	Rp750/unit	Rp2,350/unit	Rp280/unit
Structured Warrant Conversion Ratio	:	5 Structured Call Warrants : 1 MAPA Stock Share	12 Structured Call Warrants : 1 MYOR Stock Share	2 Structured Call Warrants : 1 PNLF Stock Share
Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months	9 Months

Structured Warrant Code	:	PTBAZPCH6A	PWONZPCH6A	SMRAZPCH6A
Structured Warrant Name	:	PTBA ZP Exp 31 March 2026 Call Warrant	PWON ZP Exp 31 March 2026 Call Warrant	SMRA ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000139201	ID4000139300	ID4000139409
Underlying Structured Warrant	:	PT Bukit Asam Tbk (PTBA)	PT Pakuwon Jati Tbk (PWON)	PT Summarecon Agung Tbk (SMRA)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp53/unit	Rp35/unit	Rp42/unit
Structured Warrant Exercise Price	:	Rp2.650/unit	Rp400/unit	Rp400/unit

Structured Warrant Conversion Ratio	:	8 Structured Call Warrants : 1 PTBA Stock Share	2 Structured Call Warrants : 1 PWON Stock Share	2 Structured Call Warrants : 1 SMRA Stock Share
Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months	9 Months

Structured Warrant Code	:	TAPGZPCH6A	UNVRZPCH6A
Structured Warrant Name	:	TAPG ZP Exp 31 March 2026 Call Warrant	UNVR ZP Exp 31 March 2026 Call Warrant
ISIN Code	:	ID4000139508	ID4000139607
Underlying Structured Warrant	:	PT Triputra Agro Persada Tbk (TAPG)	PT Unilever Indonesia Tbk (UNVR)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp33/unit	Rp38/unit
Structured Warrant Exercise Price	:	Rp1,050/unit	Rp1,550/unit
Structured Warrant Conversion Ratio	:	6 Structured Call Warrants : 1 TAPG Stock Share	10 Structured Call Warrants : 1 UNVR Stock Share
Structured Warrant Trading Period	:	July 7, 2025 to March 26, 2026	July 7, 2025 to March 26, 2026
Structured Warrant Exercise Date	:	March 31, 2026	March 31, 2026
Structured Warrant Period	:	9 Months	9 Months

The Structured Warrant's Public Offering will be scheduled as follows:

Effective Date	:	April 11, 2025
Public Offering Period	:	June 25, 2025 - July 2, 2025
Allotment Date	:	July 3, 2025
Price Determination Date	:	July 2, 2025
Order Refund Date	:	July 4, 2025

Structured Warrant Electronic Distribution Date	:	July 4, 2025
Listing Date at the Indonesia Stock Exchange	:	July 7, 2025
<i>Liquidity Provider</i>	:	PT Maybank Sekuritas Indonesia

Thank you for your kind attention and cooperation

Sincerely yours,

**Egy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT Maybank Sekuritas Indonesia