

Number : KSEI-3452/DIR/0725 July 2, 2025

Attachment : -

Letter Classification : General

## To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

# Re: Initial Public Offering of PT DIASTIKA BIOTEKINDO Tbk Shares

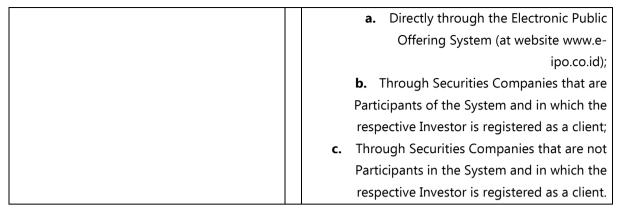
Dear Sir/Madam,

We hereby inform you that PT DIASTIKA BIOTEKINDO Tbk has registered its Initial Public Offering (IPO) of Shares into KSEI's collective custody with the following schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 2 – 8, 2025
Allotment Date	:	July 8, 2025
Shares Distribution Date	:	July 9, 2025
Stock Listing Date at the Indonesia Stock Exchange	:	July 10, 2025
Shares Nominal Value	:	Rp20
Shares Offering Price	:	Rp128
Total Offered Shares	:	815.000.000 units
Securities Lead Underwriter and Underwriter	:	PT Lotus Andalan Sekuritas
Stock Ordering Procedure	:	The Company plans to launch a Public Offering through the Electronic Public Offering system.  Submission of interests and/or orders for the offered Securities at the Electronic Public Offering System must be made through the following procedures:

Sebagai komitmen penerapan Tata Kelola Perusahaan yang Baik, KSEI telah menerapkan Sistem Manajemen Anti Penyuapan terhadap seluruh insan KSEI. Jika Bapak/Ibu mengetahui tindakan pelanggaran terkait hal tersebut, mohon dilaporkan melalui media pelaporan pelanggaran berupa e-mail resmi KSEI yaitu lapor @kseiwbs.co.id.





Should there be an oversubscription in the centralized allotment, the Company will issue up to 47,433,000 (forty-seven million four hundred thirty-three thousand) registered common shares with a nominal value of Rp20 (twenty rupiahs) per share, representing up to 0.04% (zero point zero four percent) of the issued and fully paid-up capital after the Initial Public Offering, assuming the issuance of additional shares due to oversubscription in the centralized allotment at the Offering Price of Rp128 (one hundred twenty-eight rupiahs) per share.

Thank you for your kind attention and cooperation

Sincerely yours,

## **Eqy Essiqy**

Director for Settlement, Custodian Services, and Surveillance

#### Yulia Purnama Sari

Head of Custodian Services Division

#### CC:

- Board of Commissioners of the Financial Services Authority (OJK) –
   Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Market Supervision;
- 2. Indonesia Stock Exchange (IDX);
- 3. Indonesian Clearing and Guarantee Corporation (IDClear);
- 4. PT DIASTIKA BIOTEKINDO Tbk:
- 5. PT ADIMITRA JASA KORPORA.

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