

Number : KSEI-3452/DIR/0725
Attachment : -
Letter Classification : General

July 2, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Initial Public Offering of PT DIASTIKA BIOTEKINDO Tbk Shares

Dear Sir/Madam,

We hereby inform you that PT DIASTIKA BIOTEKINDO Tbk has registered its Initial Public Offering (IPO) of Shares into KSEI's collective custody with the following schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 2 – 8, 2025
Allotment Date	:	July 8, 2025
Shares Distribution Date	:	July 9, 2025
Stock Listing Date at the Indonesia Stock Exchange	:	July 10, 2025
Shares Nominal Value	:	Rp20
Shares Offering Price	:	Rp128
Total Offered Shares	:	815.000.000 units
Securities Lead Underwriter and Underwriter	:	PT Lotus Andalan Sekuritas
Stock Ordering Procedure	:	The Company plans to launch a Public Offering through the Electronic Public Offering system. Submission of interests and/or orders for the offered Securities at the Electronic Public Offering System must be made through the following procedures:

Sebagai komitmen penerapan Tata Kelola Perusahaan yang Baik, KSEI telah menerapkan Sistem Manajemen Anti Penyuapan terhadap seluruh insan KSEI. Jika Bapak/Ibu mengetahui tindakan pelanggaran terkait hal tersebut, mohon dilaporkan melalui media pelaporan pelanggaran berupa e-mail resmi KSEI yaitu lapor@kseiwbs.co.id.

	<ul style="list-style-type: none"> a. Directly through the Electronic Public Offering System (at website www.e-ipo.co.id); b. Through Securities Companies that are Participants of the System and in which the respective Investor is registered as a client; c. Through Securities Companies that are not Participants in the System and in which the respective Investor is registered as a client.
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Should there be an oversubscription in the centralized allotment, the Company will issue up to 47,433,000 (forty-seven million four hundred thirty-three thousand) registered common shares with a nominal value of Rp20 (twenty rupiahs) per share, representing up to 0.04% (zero point zero four percent) of the issued and fully paid-up capital after the Initial Public Offering, assuming the issuance of additional shares due to oversubscription in the centralized allotment at the Offering Price of Rp128 (one hundred twenty-eight rupiahs) per share.

Thank you for your kind attention and cooperation

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. Indonesian Clearing and Guarantee Corporation (IDClear);
4. PT DIASTIKA BIOTEKINDO Tbk;
5. PT ADIMITRA JASA KORPORA.

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