

Number : KSEI-3341/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Petrindo Jaya Kreasi Shelf Registration Bond I Phase I Year 2025 and Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025

Dear Sir/Madam,

We hereby inform you that PT Petrindo Jaya Kreasi Tbk is conducting a sustainable public offering through the Petrindo Jaya Kreasi Shelf Registration Bond I Phase I Year 2025, with a targeted fundraise of Rp2,000,000,000,000 (two trillion rupiahs), and the Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025, with a targeted fundraise of Rp1,000,000,000,000 (one trillion rupiahs).

The Company will issue and offer the Petrindo Jaya Kreasi Shelf Registration Bond I Phase I Year 2025 with a bond principal amount of Rp650,000,000,000 (six hundred fifty billion rupiahs), and the Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025 with a total fund amount of Rp350,000,000,000 (three hundred fifty billion rupiahs), with details as follows:

Petrindo Jaya Kreasi Shelf Registration Bond I Phase I Year 2025 :

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp97,500,000,000	6.75 % p.a.	Quarterly	July 11, 2026	367 Calendar Days
B	Rp552,500,000,000	9.00 % p.a.	Quarterly	July 24, 2020	5 Years

Petrindo Jaya Kreasi Shelf Registration Wakala Sukuk I Phase I Year 2025 :

Series	Investment Capital Fund Amount	Wakala Returns (Annual)	Profit- Sharing Payment Frequency	Maturity Date	Tenure
A	Rp52,500,000,000	Rp3,543,750,000	Quarterly	July 11, 2026	367 Calendar Days
B	Rp297,500,000,000	Rp26,775,000,000	Quarterly	July 24, 2020	5 Years

The Shelf Registration Bond and Shelf Registration Wakala Sukuk's Phase II and/or subsequent phases (if there are any) will be determined at a later date.

The public offering of the Shelf Registration Bond and Shelf Registration Wakala Sukuk is scheduled as follows:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 1, 2025
Allotment Date	:	July 02, 2025
Order Refund Date	:	July 4, 2025
Bond and Wakala Sukuk Electronic Distribution Date	:	July 04, 2025
Listing Date in the Indonesia Stock Exchange	:	July 07, 2025
First Bond Coupon and First Wakala Returns Installment Payment Date	:	October 04, 2025
The Bond and Wakala Sukuk's Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BCA Sekuritas PT BNI Sekuritas PT Henan Putihrai Sekuritas PT Indo Premier Sekuritas PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Tabungan Negara (Persero) as Trustee;
4. PT Petrindo Jaya Kreasi Tbk.