

Number : KSEI-3348/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of SANF Shelf-Registration Bond V Phase I Year 2025

Dear Sir/Madam,

We hereby inform you that PT Surya Artha Nusantara Finance will hold a public offering for the SANF Shelf-Registration Bond V Phase I Year 2025, with a maximum target fund of Rp6,000,000,000,000 (six trillion rupiahs).

For the sustainable public offering, the Company will issue and offer the SANF Shelf-Registration Bond V Phase I Year 2025, with a principal amount of Rp1,353,000,000,000 (one trillion three hundred fifty-three billion rupiahs), with details as follows:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp500,000,000,000	6.25 % p.a.	Quarterly	July 18, 2026	370 Calendar Days
B	Rp853,000,000,000	6.75 % p.a.	Quarterly	July 08, 2028	36 Months

The SANF Shelf-Registration Bond V Phase II and/or subsequent phases (if there are any) will be determined at a later time.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 2 - 3, 2025
Allotment Date	:	July 4, 2025
Order Refund Date	:	July 08, 2025
Bond Electronic Distribution Date	:	July 8, 2025
Listing Date in the Indonesia Stock Exchange	:	July 9, 2025
First Bond Coupon Payment Date	:	October 08, 2025
Bond Lead Underwriters	:	PT RHB Sekuritas Indonesia PT Mandiri Sekuritas PT Indo Premier Sekuritas PT BRI Danareksa Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
2. Attn. Chief Executive Officer of Capital Market Supervision;
3. Indonesia Stock Exchange (IDX);
4. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
5. PT Surya Artha Nusantara Finance.