

Number : KSEI-3345/DIR/0725  
Attachment : -  
Letter Classification : General

July 1, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Intergrasi Jaringan Ekosistem Bond II Year 2025 and Intergrasi Jaringan Ekosistem Ijara Sukuk II Year 2025**

Dear Sir/Madam,

We hereby inform you that PT Integrasi Jaringan Ekosistem will issue and offer the Intergrasi Jaringan Ekosistem Bond II Year 2025 with a bond principal amount of Rp1,250,000,000,000 (one trillion two hundred fifty billion rupiahs) and the Intergrasi Jaringan Ekosistem Ijara Sukuk I Year 2025 with a remaining Ijara Fee of Rp1,250,000,000,000 (one trillion two hundred fifty billion rupiahs), with details as follows:

**Intergrasi Jaringan Ekosistem Bond II Year 2025:**

| Series | Principal Amount<br>Previously, | Coupon Type<br>and Rate<br>(Fixed) | Interest<br>Payment<br>Frequency | Maturity Date | Tenure                  |
|--------|---------------------------------|------------------------------------|----------------------------------|---------------|-------------------------|
| A      | Rp793,440,000,000               | 10.25 % p.a.                       | Quarterly                        | July 18, 2026 | 370<br>Calendar<br>Days |
| B      | Rp456,560,000,000               | 11.50 % p.a.                       | Quarterly                        | July 08, 2028 | 3 Years                 |

**Intergrasi Jaringan Ekosistem Ijara Sukuk II Year 2025:**

| Series | Remaining Ijara Fee<br>Previously, | Ijara Fee Installment<br>(per Year) | Ijara Fee<br>Frequency | Maturity Date | Tenure                  |
|--------|------------------------------------|-------------------------------------|------------------------|---------------|-------------------------|
| A      | Rp691,600,000,000                  | Rp70,889,000,000                    | Quarterly              | July 18, 2026 | 370<br>Calendar<br>Days |
| B      | Rp558,400,000,000                  | Rp64,216,000,000                    | Quarterly              | July 08, 2028 | 3 Years                 |

The public offering of the Shelf Registration Bond and Shelf Registration Mudaraba Sukuk is scheduled as follows:

|                        |   |                  |
|------------------------|---|------------------|
| Effective Date         | : | June 30, 2025    |
| Public Offering Period | : | July 2 - 3, 2025 |
| Allotment Date         | : | July 04, 2025    |
| Order Refund Date      | : | July 08, 2025    |

|                                                               |   |                                                                                                                                                                                                                                  |
|---------------------------------------------------------------|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bond and Ijara Sukuk's Electronic Distribution Date           | : | July 8, 2025                                                                                                                                                                                                                     |
| Listing Date at the Indonesia Stock Exchange                  | : | July 9, 2025                                                                                                                                                                                                                     |
| First Bond Coupon and Ijara Sukuk Profit Sharing Payment Date | : | October 8, 2025                                                                                                                                                                                                                  |
| The Bond and Ijara Sukuk's Lead Underwriters and Underwriters | : | PT RHB Sekuritas Indonesia<br>PT Bahana Sekuritas<br>PT BRI Danareksa Sekuritas<br>PT BNI Sekuritas<br>PT Ciptadana Sekuritas Asia<br>PT KB Valbury Sekuritas<br>PT Mirae Asset Sekuritas Indonesia<br>PT UOB Kay Hian Sekuritas |
| Bond and Ijara Sukuk Lead Underwriters                        | : | PT Maybank Sekuritas Indonesia                                                                                                                                                                                                   |

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive Officer of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk as Trustee;
4. PT Intergrasi Jaringan Ekosistem.