

Number : KSEI-3417/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of KB Bank Shelf Registration Bond II Phase I Year 2020 and KB Bank Shelf Registration Subordinated Bond IV Phase I Year 2020

Dear Sir/Madam,

We hereby inform you that PT Bank KB Bukopin Tbk is conducting a sustainable public offering through the KB Bank Shelf Registration Bond II Phase I Year 2020, with a targeted fundraise of Rp3,000,000,000,000 (three trillion rupiahs), and the KB Bank Shelf Registration Subordinated Bond IV Phase I Year 2020, with a targeted fundraise of Rp1,000,000,000,000 (one trillion rupiahs).

The Company will issue and offer the KB Bank Shelf Registration Bond II Phase I Year 2025 with a maximum bond principal amount of Rp1,000,000,000,000 (one trillion rupiahs), and the KB Bank Shelf Registration Subordinated Bond IV Phase I Year 2025 with a maximum bond principal amount of Rp500,000,000,000 (five hundred billion rupiahs), with details as follows:

KB Bank Shelf Registration Bond II Phase I Year 2025:

Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
Rp135,010,000,000	6.80 % p.a.	Quarterly	July 04, 2028	3 Years

The remaining bond principal, with a maximum amount of Rp864,990,000,000 (eight hundred sixty-four billion nine hundred ninety million rupiahs), will be guaranteed on a best effort basis (lowercase).

KB Bank Shelf Registration Subordinated Bond IV Phase I Year 2025:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp50,000,000,000	7.25 % p.a.	Quarterly	July 4, 2030	5 Years
B	Rp182,000,000,000	7.70 % p.a.	Quarterly	July 24, 2020	7 Years

The remaining subordinated bond principal offered, amounting to Rp268,000,000,000 (two hundred sixty-eight billion rupiahs), will be guaranteed on a best effort basis (lowercase).

KB Bank Shelf Registration Bond II Phase II and/or subsequent phases (if there are any), as well as KB Bank Shelf Registration Subordinated Bond IV Phase II and/or subsequent phases (if there are any), will be determined at a later date.

The Shelf Registration Bond and the Shelf Registration Subordinated Bond's Public Offering Schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 1, 2025
Allotment Date	:	July 02, 2025
Order Refund Date	:	July 4, 2025
The Bond and Subordinated Bond's Electronic Distribution Date	:	July 4, 2025
Listing Date in the Indonesia Stock Exchange	:	July 7, 2025
First Bond Coupon and First Ijara Fee Payment Date	:	October 4, 2025
Securities Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BRI Danareksa Sekuritas PT KB Valbury Sekuritas PT Korea Investment and Sekuritas Indonesia PT Maybank Sekuritas Indonesia PT Trimegah Sekuritas Indonesia Tbk
The Subordinated Bond's Lead Underwriters and Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BNI Sekuritas PT BRI Danareksa Sekuritas PT KB Valbury Sekuritas PT Korea Investment and Sekuritas Indonesia PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) – Attn. Chief Executive Officer of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Bank KB Bukopin Tbk.