

Number : KSEI-3416/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Metro Healthcare Indonesia Wakala Sukuk I Year 2025

Dear Sir/Madam,

We hereby inform you that PT Metro Healthcare Indonesia Tbk will issue and offer the Metro Healthcare Indonesia Wakala Sukuk I Year 2025 with a total fund amount of Rp750,000,000,000 (seven hundred fifty billion rupiahs), with details as follows:

Series	Investment Capital Fund Amount	Wakala Returns (Annual)	Returns Payment Frequency	Maturity Date	Tenure
A	Rp500,000,000,000	Rp41,250,000,000	Quarterly	July 19, 2026	370 Calendar Days
B	Rp250,000,000,000	Rp26,875,000,000	Quarterly	July 9, 2028	3 Years

The public offering of the Shelf Registration Bond and Shelf Registration Wakala Sukuk is scheduled as follows:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 1 - 4, 2025
Allotment Date	:	July 7, 2025
Order Refund Date	:	July 9, 2025
Bond and Wakala Sukuk Electronic Distribution Date	:	July 9, 2025
Listing Date in the Indonesia Stock Exchange	:	July 10, 2025
First Bond Coupon and First Wakala Returns Installment Payment Date	:	October 09, 2025
The Wakala Sukuk's Lead Underwriters and Underwriters	:	PT KB Valbury Sekuritas PT Semesta Indoinvest Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive Officer of Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank KB Bukopin Tbk as Trustee
4. PT Metro Healthcare Indonesia Tbk.