

Number : KSEI-3342/DIR/0725
Attachment : -
Letter Classification : General

July 1, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Daaz Bara Lestari Bond Year 2025

Dear Sir/Madam,

We hereby inform you that PT Daaz Bara Lestari Tbk is conducting a public offering of Daaz Bara Lestari Bonds Year 2025, with a maximum principal amount of Rp500,000,000,000 (Five Hundred Billion Rupiah), with details as follows:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp121,000,000,000	8.85 % p.a.	Quarterly	July 20, 2026	370 Calendar Days
B	Rp284,300,000,000	10.00 % p.a.	Quarterly	July 10, 2028	3 Years

The remaining bond principal amount of Rp94,700,000,000 (ninety-four billion seven hundred million rupiahs) will be guaranteed under a best effort agreement.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	June 30, 2025
Public Offering Period	:	July 2 - July 7, 2025
Allotment Date	:	July 8, 2025
Order Refund Date	:	July 10, 2025
Bond Electronic Distribution Date	:	July 10, 2025
Listing Date in the Indonesia Stock Exchange	:	July 11, 2025
First Bond Coupon Payment Date	:	October 10, 2025
Securities Lead Underwriters and Underwriters	:	PT Henan Putihrai Sekuritas PT KB Valbury Sekuritas PT Sucor Sekuritas PT UOB Kay Hian Sekuritas

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Daaz Bara Lestari Tbk.