

Number : KSEI-3094/DIR/0625  
Attachment : -  
Letter Classification : General

June 23, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Medco Power Indonesia Shelf Registration Bond Phase I Year 2025**

Dear Sir/Madam,

We hereby inform you that PT Medco Power Indonesia will issue and offer the Medco Power Indonesia Shelf Registration Bond Phase I Year 2025, with a target fund of Rp3,000,000,000,000 (three trillion rupiahs).

As part of this shelf registration public offering, the Company will issue and offer the Medco Power Indonesia Shelf Registration Bond Phase I Year 2025 with a total principal amount of Rp5,000,000,000,000 (five trillion rupiahs), with the following information:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp300.000.000.000, -	8.75 % p.a	Quarterly	July 1, 2030	5 years
B	Rp200.000.000.000, -	9.25 % p.a	Quarterly	July 1, 2032	7 years

The Bond's Public Offering will be scheduled as follows:

Effective Date	:	June 20, 2025
Public Offering Period	:	June 24 - 25, 2025
Allotment Date	:	June 26, 2025
Order Refund Date	:	July 1, 2025
Bond Electronic Distribution Date	:	July 1, 2025
Listing Date in the Indonesia Stock Exchange	:	July 2, 2025
First Bond Coupon Payment Date	:	October 1, 2025
Securities Lead Underwriters and Underwriters	:	PT BNI Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia

Thank you for your kind attention and cooperation.

Sincerely yours,

**Egy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Yulia Purnama Sari**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) -  
Attn. Chief Executive of Capital Market Supervision
2. Indonesia Stock Exchange (IDX)
3. PT Bank Mega Tbk as Trustee
4. PT Medco Power Indonesia