

Number : KSEI-3074/DIR/0625
Attachment : -
Letter Classification : General

June 23, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Bank BRI Shelf Registration Social Bond Phase I Year 2025

Dear Sir/Madam,

We hereby inform you that PT Bank Rakyat Indonesia (Persero) Tbk will issue and offer the Bank BRI Shelf Registration Social Bond Phase I Year 2025, with a bond principal of Rp20,000,000,000,000 (twenty trillion rupiahs).

As part of this shelf registration public offering, the Company will issue and offer the Bank BRI Shelf Registration Social Bond Phase I Year 2025 with a total principal amount of Rp5,000,000,000,000 (five trillion rupiahs), with the following information:

Series	Principal Amount	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
A	Rp1,563,090,000,000	6.45%	Quarterly	June 26, 2027	2 years
B	Rp2,110,745,000,000	6.55% p.a	Quarterly	June 26, 2028	3 years
C	Rp1,326,165,000,000	6.60% p.a	Quarterly	June 26, 2030	5 years

The Bond's Public Offering will be scheduled as follows:

Effective Date	:	June 20, 2025
Public Offering Period	:	June 24, 2025
Allotment Date	:	June 25, 2025
Order Refund Date	:	June 26, 2025
Bond Electronic Distribution Date	:	June 26, 2025
Listing Date in the Indonesia Stock Exchange	:	June 30, 2025
First Bond Coupon Payment Date	:	September 26, 2025
Securities Lead Underwriters and Underwriters	:	PT Bahana Sekuritas PT BRI Danareksa Sekuritas PT DBS Vickers Sekuritas Indonesia

		PT Indo Premier Sekuritas PT Mandiri Sekuritas PT Trimegah Sekuritas Indonesia Tbk
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Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) -
Attn. Chief Executive of Capital Market Supervision
2. Indonesia Stock Exchange (IDX)
3. PT Bank Tabungan Negara (Persero) Tbk as Trustee
4. PT Bank Rakyat Indonesia (Persero) Tbk