

Number : KSEI-2844/DIR/0625
Attachment : -
Letter Classification : General

June 12, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Dwi Guna Laksana Bond I Year 2025

Dear Sir/Madam,

We hereby inform you that PT Dwi Guna Laksana Tbk will issue and offer the Dwi Guna Laksana Bond I Year 2025, with a bond principal of Rp300,000,000,000 (three hundred billion rupiahs), which the Company has registered into KSEI's Collective Custody for the Public Offering.

Information on the Dwi Guna Laksana Bond I Year 2025:

Principal Amount Previously,	Coupon Type and Rate (Fixed)	Interest Payment Frequency	Maturity Date	Tenure
Rp300,000,000,000	10.00 % p.a.	Semi-Annual	June 18, 2030	5 years

The Bond's Public Offering will be scheduled as follows:

Effective Date	:	June 11, 2025
Public Offering Period	:	June 12 - 13, 2025
Allotment Date	:	June 16, 2025
Order Refund Date	:	June 18, 2025
Bond Electronic Distribution Date	:	June 18, 2025
Listing Date in the Indonesia Stock Exchange	:	June 19, 2025
First Bond Coupon Payment Date	:	December 18, 2025
Securities Lead Underwriter and Underwriter	:	PT Aldiracita Sekuritas Indonesia PT Sinarmas Sekuritas

Please note that transaction settlements for the Bond can only be conducted through book-entries between KSEI Account Holders after the Bond has been electronically distributed. To maintain the administrative separation of Customers' assets and Account Holders' Assets, as specified by KSEI's Regulation on Custodian Services, we kindly request KSEI Account Holders to open sub-accounts for each of their customers as soon as possible.

For further information, please contact our Securities Management Unit at 5299-1187 or via email at pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Yulia Purnama Sari

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) -
Attn. Chief Executive of Capital Market Supervision
2. Indonesia Stock Exchange (IDX)
3. PT Bank Sinarmas Tbk sebagai Wali Amanat
4. PT Dwi Guna Laksana Tbk