

Number : KSEI-1839/DIR/0425 \_\_\_\_\_  
Attachment : -  
Letter Classification : General

April 21, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of PT Maybank Sekuritas Indonesia's Structured Warrants**

Dear Sir/Madam,

We hereby inform you that PT Maybank Sekuritas Indonesia has registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

Structured Warrant Code	:	AKRAZPCX5A	AMRTZPCX5A	ANTMZPCX5A
Structured Warrant Name	:	AKRA ZP EXP 28 NOVEMBER 2025 CALL WARRANT	AMRT ZP EXP 28 NOVEMBER 2025 CALL WARRANT	ANTM ZP EXP 28 NOVEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000128808	ID4000128907	ID4000129004
Underlying Structured Warrant	:	PT AKR Corporindo Tbk (AKRA)	PT Sumber Alfaria Trijaya Tbk (AMRT)	PT Aneka Tambang Tbk (ANTM)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 120,000,000 Units	Up to 120,000,000 Units	Up to 120,000,000 Units
Structured Warrant Offering Price	:	Rp25 to Rp300	Rp25 to Rp300	Rp25 to Rp300
Structured Warrant Exercise Price	:	Rp605 to Rp3,630	Rp1,415 to Rp8,500	Rp760 to Rp4,560
Structured Warrant Conversion Ratio	:	5 Structured Call Warrants : 1 AKRA Stock Share	10 Structured Call Warrants : 1 AMRT Stock Share	5 Structured Call Warrants : 1 ANTM Stock Share
Structured Warrant Trading Period	:	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025

Structured Warrant Exercise Date	:	November 28, 2025	November 28, 2025	November 28, 2025
Structured Warrant Period	:	7 Months	7 Months	7 Months

Structured Warrant Code	:	ARTOZPCX5A	BBNIZPCX5A	BBRIZPCX5A
Structured Warrant Name	:	ARTO ZP EXP 28 NOVEMBER 2025 CALL WARRANT	BBNI ZP EXP 28 NOVEMBER 2025 CALL WARRANT	BBRI ZP EXP 28 NOVEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000129103	ID4000129202	ID4000129301
Underlying Structured Warrant	:	PT Bank Jago Tbk (ARTO)	PT Bank Negara Indonesia (Persero) Tbk (BBNI)	PT Bank Rakyat Indonesia (Persero) Tbk (BBRI)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 120,000,000 Units	Up to 120,000,000 Units	Up to 120,000,000 Units
Structured Warrant Offering Price	:	Rp25 to Rp300	Rp25 to Rp300	Rp25 to Rp300
Structured Warrant Exercise Price	:	Rp1,220 to Rp7,325	Rp2,070 to Rp12,400	Rp1,900 to Rp11,400
Structured Warrant Conversion Ratio	:	10 Structured Call Warrants : 1 ARTO Stock Share	10 Structured Call Warrants : 1 BBNI Stock Share	8 Structured Call Warrants : 1 BBRI Stock Share
Structured Warrant Trading Period	:	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025
Structured Warrant Exercise Date	:	November 28, 2025	November 28, 2025	November 28, 2025
Structured Warrant Period	:	7 Months	7 Months	7 Months

Structured Warrant Code	:	BMRIZPCX5A	BRPTZPCX5A	ICBPZPCX5A
Structured Warrant Name	:	BMRI ZP EXP 28 NOVEMBER 2025 CALL WARRANT	BRPT ZP EXP 28 NOVEMBER 2025 CALL WARRANT	ICBP ZP EXP 28 NOVEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000129400	ID4000129509	ID4000129608
Underlying Structured Warrant	:	PT Bank Mandiri (Persero) Tbk (BMRI)	PT Barito Pacific Tbk(BRPT)	PT Indofood CBP Sukses Makmur Tbk (ICBP)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 120,000,000 Units	Up to 120,000,000 Units	Up to 120,000,000 Units
Structured Warrant Offering Price	:	Rp25 to Rp300	Rp25 to Rp300	Rp25 to Rp300
Structured Warrant Exercise Price	:	Rp2,700 to Rp16,200	Rp486 to Rp2,910	Rp5,375 to Rp32,250
Structured Warrant Conversion Ratio	:	15 Structured Call Warrants : 1 BMRI Stock Share	5 Structured Call Warrants : 1 BRPT Stock Share	20 Structured Call Warrants : 1 ICBP Stock Share
Structured Warrant Trading Period	:	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025
Structured Warrant Exercise Date	:	November 28, 2025	November 28, 2025	November 28, 2025
Structured Warrant Period	:	7 Months	7 Months	7 Months

Structured Warrant Code	:	INCOZPCX5A	MBMAZPCX5A
Structured Warrant Name	:	INCO ZP EXP 28 NOVEMBER 2025 CALL WARRANT	MBMA ZP EXP 28 NOVEMBER 2025 CALL WARRANT
ISIN Code	:	ID4000129707	ID4000129806
Underlying Structured Warrant	:	PT Vale Indonesia Tbk (INCO)	PT Merdeka Battery Materials Tbk (MBMA)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>

Structured Warrant Settlement Types	:	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 120,000,000 Units	Up to 120,000,000 Units
Structured Warrant Offering Price	:	Rp25 to Rp300	Rp25 to Rp300
Structured Warrant Exercise Price	:	Rp1,840 to Rp11,050	Rp220 to Rp1,320
Structured Warrant Conversion Ratio	:	10 Structured Call Warrants : 1 INCO Stock Share	2 Structured Call Warrants : 1 MBMA Stock Share
Structured Warrant Trading Period	:	April 28, 2025 to November 25, 2025	April 28, 2025 to November 25, 2025
Structured Warrant Exercise Date	:	November 28, 2025	November 28, 2025
Structured Warrant Period	:	7 Months	7 Months

The Structured Warrant's Public Offering will be scheduled as follows:

Effective Date	:	April 11, 2025
Public Offering Period	:	April 16 - 23, 2025
Price Determination Date	:	April 23, 2025
Allotment Date	:	April 24, 2025
Order Refund Date	:	April 25, 2025
Structured Warrant Electronic Distribution Date	:	April 25, 2025
Listing Date at the Indonesia Stock Exchange	:	April 28, 2025
<i>Liquidity Provider</i>	:	PT Maybank Sekuritas Indonesia.

Thank you for your kind attention and cooperation

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Nina Pratama**

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT Maybank Sekuritas Indonesia.