

Number : KSEI-8637/JKU/0425  
Attachment : -  
Letter Classification : General

April 23, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Mandatory Tender Offer Schedule for PT Aesler Grup Internasional Tbk (RONY) Shares**

Dear Sir/Madam,

Referring to the information received from HONOUR ACCORD LIMITED (the Offering Party) and PT AESLER GRUP INTERNASIONAL TBK (RONY), we hereby inform you that the Mandatory Tender Offer for PT Klinko Karya Imaji Tbk (KLIN) Shares will be conducted as follows:

**Mandatory Tender Offer Provisions and Procedure**

**1. Amount of Shares in the Mandatory Tender Offer**

A maximum of 250,000,000 (two hundred fifty million) Shares of the Target Company owned by the Offered Shareholders, representing up to 20% (twenty percent) of the total issued and fully paid Shares in the Target Company, excluding Shares that Honour Accord Limited is not required to purchase, will be offered at the Mandatory Tender Offer Price of Rp749 (seven hundred forty-nine rupiahs) per Share. The maximum amount of funds required by the Offering Party to conduct this Mandatory Tender Offer is up to Rp187,250,000,000 (one hundred eighty-seven billion two hundred fifty million rupiahs). In this regard, the Offering Party has sufficient funds available and is capable of making full payment for this Mandatory Tender Offer.

**2. Entitled Applicants**

Parties that are eligible to participate in this Mandatory Tender Offer (MTO) are Shareholders who have received an offer and have completed and submitted all of the required documents for the MTO ("Applicants"). Applicants must be registered as a Public Shareholder and have opened a KSEI Collective Custody Securities Account, at the latest, by 4 (four) Workdays before the end of the MTO Period's Closing Date on May 22, 2025.

Offered Shareholders who still own Scrip Shares and wish to participate in the Mandatory Tender Offer must first:

- (1) Verify that their Shares are on behalf of their name in the Company's Shareholder List, which is held by the Registrar before and after the Shares' conversion;

- (2) Convert their Shares into Scripless Shares first by:
  - (a) Opening a Sub-Securities Account at a Securities Company/Custodian Bank that holds the Securities Account at KSEI; and
  - (b) Converting their Scrip Shares into Scripless Shares.

Target Company Shareholders who own Scrip Shares and do not own a Securities Sub-Account can receive information on Scripless Shares Conversion by contacting PT Datindo Entrycom as the Appointed Registrar.

Requests for Scripless Shares Conversion must be submitted to the Registrar no later than two workdays before the end of the Mandatory Tender Offer Period. The cost of the Scripless Shares Conversion for the Mandatory Tender Offer will be fully borne and paid by the Applicant.

### **3. Mandatory Tender Offer Form**

Applications to participate in this Mandatory Tender Offer must be made based on the terms and conditions specified in the MTO Information Disclosure and the Mandatory Tender Offer Form (*Formulir Penawaran Tender Wajib* - FPTW). The FPTW form can be obtained at the Registrar's office or by sending an email request for a soft copy of the FPTW to the following address:

**PT Datindo Entrycom**

Jl. Hayam Wuruk No. 28, Floor 2 2

Jakarta 10120 – Indonesia

Telephone: (+62-21) 3508077

Email: [corporatesecretary@datindo.com](mailto:corporatesecretary@datindo.com)

The Mandatory Tender Offer application can be made by fully filling out 4 (four) copies of the FPTW obtained from the Registrar.

### **4. Mandatory Tender Offer Period**

The Mandatory Tender Offer Period will begin at 9:00 Western Indonesian Time (WIB) on April 23, 2025, and end at 15:00 WIB on May 22, 2025.

### **5. Mandatory Tender Offer Procedure**

- (1) Applicants must fill and submit their applications to the Registrar during the Mandatory Tender Offer Period. The Application, which must be submitted during the MTO Period, must be filed by the entitled Applicants or their Legal Representatives, along with the following documents:
  - (a) 4 (four) copies of the FPTW that have been fully completed and legally signed by Applicants or their Legal Representatives. If the Applicant is a Representative, the Representative must submit the original Power of Attorney, signed by the Applicant and authorizing the Representative to act on their behalf. The Power of Attorney must be in a format acceptable to the Registrar.

- (b) A photocopy of the Applicant's proof of identification (Indonesian Identity Card/KTP for Local citizens or passport/temporary residence permit for foreigners, or the Articles of Association and Tax Identification Number for Corporations/Legal Institutions); and
- (c) Proof of Shares Ownership issued by the Securities Company/Custodian Bank where the Applicant's Shares are deposited.

The Power of Attorney form can be obtained at the Registrar's office, or at the email address specified above.

- (2) Applicants must submit the FPTW to the Registrar at the address above to participate in the Mandatory Tender Offer. Applicants must verify that their FPTW form has been legalized (stamped by a Company seal) by the Securities Company or Custodian Bank Broker/Custodian Bank where the Applicants' shares are deposited.
- (3) The FPTW forms may also be submitted to the Securities Company or Custodian Bank where the Applicant's Shares are held.
- (4) Securities Companies/Custodian Banks that are holding the Shares owned by Shareholders must instruct KSEI to transfer the Shares that are intended to be sold in the Mandatory Tender Offer to an Escrow Account at KSEI ("Escrow Account"). The transfer of Shares into the Escrow Account shall be done by executing a Securities Transfer (SECTRS) instruction through the Central Depository and Book Entry Settlement System (C-BEST).
- (5) Shares within the Escrow Account will not be transferred to the Appointed Securities Company/Broker's Account at KSEI before the closing date of the Mandatory Tender Offer Period, unless the Mandatory Tender Period Offer is canceled as specified in item (6) below.
- (6) 1 (One ) day after the closing date of the Mandatory Tender Offer on May 23, 2025, KSEI will send a list of Applicants that have transferred their Shares into KSEI's Escrow Account to the Appointed Securities Company, as the appointed Securities Company for this MTO, and the Registrar. Both will then verify the validity of the Applicants' Shares' ownerships pursuant to the terms and conditions in this Mandatory Tender Offer Information Disclosure.
- (7) After verifying the FPTW forms, the Registrar will send a confirmation to KSEI regarding the List of Applicants Approved for Shares Sales in the Mandatory Tender Offer. The results of the Registrar's verification are conclusive and binding for all Applicants. The designated Securities Company (on behalf of the Offerer) will transfer funds from the Offerer to the KSEI account. This fund transfer will be completed no later than 1 (one) Workday before the Settlement Date, while the movement and transfer of ownership of Shares from the Temporary Account to the Securities Account of the designated securities company (on behalf of the Offerer) will be carried out on the Settlement Date.

## **6. Proof of Receipt**

The Registrar will issue a proof of receipt for FPTW submissions, which is the fourth page of the FPWT, after it is signed and stamped with the Registrar's company seal ("Proof of Receipt"). The Proof of Receipt must be kept and returned in order to retrieve, return, or receive payment for the Shares.

## 7. Cancellation of Mandatory Tender Offer Applications

Before the end of the Mandatory Tender Offer Period, pursuant to Article 15, Paragraph 2 of POJK Number 9/2018, Applicants who have submitted their FPTW forms may cancel their participation in the MTO for all or part of their Shares by submitting a written notification to the Securities Company or Custodian Bank, with carbon copies sent to KSEI and the Registrar.

## 8. Payment

- (1) Payments to Applicants who have met the requirements will be made by the Offering Party through KSEI on the Payment Date. KSEI will make the payment of funds through the C-BEST System by providing a Book Transfer (BTS) instruction to all Securities Companies/Custodian Banks managing the approved Applicants' Securities Accounts, no later than 10:00 WIB on the Settlement Date, May 28, 2025. The Securities Company/Custodian Bank will later send the payment to approved Applicants.
- (2) Approved Applicants must pay for the Commissions, Indonesia Stock Exchange Transaction Fees, and all existing taxes, which totals 0.35% (zero point three-five percent) of the Mandatory Tender Offer Price. Payments to Securities Companies or Custodian Banks will be made in rupiah currency after they are deducted for commissions, Stock Exchange transaction costs, Shares Conversion costs (if there are any), and taxes, which will all be charged to the Applicants, in compliance with existing rules and regulations.

## 9. Appointed Securities Company

### **PT CGS International Sekuritas Indonesia**

Indonesia Stock Exchange Building Tower 2, 20th Floor

Jl. Jenderal Sudirman Kav 52-53, Jakarta, Indonesia

Telephone: (62 - 21) 150330 ; Facsimile: (62-21) 515 4266

Email: [jk.mto@cgsi.com](mailto:jk.mto@cgsi.com); Website: [www.cgsi.co.id](http://www.cgsi.co.id)

PT Aesler Grup Internasional Tbk Mandatory Tender Offer Schedule:

April 23, 2025- May 22, 2025	Mandatory Tender Offer Period
	<p>Shareholders participating in this Tender Offer must instruct their Securities Companies/Custodian Banks to execute a TEND event instruction through the CA Election menu in C-BEST by selecting the CASH option.</p> <p>Stock Shares designated for the instruction above will be given a "Blocked for CA" status and cannot be transferred or traded unless the instruction is canceled.</p>

<b>May 28, 2025</b>	<b>Payment Date</b> KSEI will distribute the Buyback funds via C-BEST to the Securities account of the Securities Company/Custodian Bank.
---------------------	--

Thank you for your kind attention and cooperation.

Sincerely yours,

**Nina Pratama**

Acting Head of Custodian Services Division

**AM. Anggita Maharani**

Head of Securities Management Unit  
Custodian Services Division

CC:

1. Indonesia Stock Exchange (IDX)
2. Indonesian Clearing and Guarantee Corporation (IDClear);
3. PT Aesler Grup Internasional Tbk;
4. PT CGS International Sekuritas Indonesia;
5. PT Datindo Entrycom.