

Number : KSEI-1847/DIR/0425  
Attachment : -  
Letter Classification : General

April 22, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Pindo Deli Pulp And Paper Mills Bond and Pindo Deli Pulp And Paper Mills Mudaraba Sukuk I Phase II Year 2025**

Dear Sir/Madam,

We hereby inform you that PT Pindo Deli Pulp And Paper Mills will conduct shelf registration public offerings for Pindo Deli Pulp And Paper Mills Shelf Registration Bond I Phase I Year 2025 with a target fund of Rp5,000,000,000,000 (five trillion rupiahs), and Pindo Deli Pulp And Paper Mills Shelf Registration Mudaraba Sukuk I Phase I Year 2025 with a target fund of Rp3,000,000,000,000 (three trillion rupiahs).

The Bond and Sukuk that have been previously distributed are as follows:

Securities Name	Distributed Amount	Distribution Date
Pindo Deli Pulp And Paper Mills Shelf Registration Bond I Phase I Year 2025	Rp1,750,000,000,000	January 7, 2025
Pindo Deli Pulp And Paper Mills Shelf Registration Mudaraba Sukuk I Phase I Year 2025	Rp1,250,000,000,000	January 7, 2025

The Company will issue and offer Pindo Deli Pulp And Paper Mills Shelf Registration Bond I Phase II Year 2025 with a maximum principal amount of Rp2,000,000,000,000 (two trillion rupiahs), and Pindo Deli Pulp And Paper Mills Shelf Registration Mudaraba Sukuk I Phase II Year 2025 with a total fund of Rp1,000,000,000,000 (one trillion rupiahs), with the following details:

***Pindo Deli Pulp And Paper Mills Shelf Registration Bond I Phase I Year 2025:***

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp815,005,000,000	7.00 % p.a.	Quarterly	May 9, 2026	370 Calendar Days
B	Rp500,037,000,000	10.00 % p.a.	Quarterly	April 29, 2028	3 Years
C	Rp406,360,000,000	10.50 % p.a.	Quarterly	April 29, 2030	5 Years

The remaining principal of the offered Bonds, with a maximum amount of Rp278,598,000,000 (two hundred seventy-eight billion five hundred ninety-eight million rupiahs), will be guaranteed on a best effort basis.

***Pindo Deli Pulp And Paper Mills Shelf Registration Mudaraba Sukuk I Phase I Year 2025:***

Series	Principal Amount Previously,	Profit Sharing Per Year (Equivalent)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp345,855,000,000	Floating	Quarterly	May 9, 2026	370 Calendar Days
B	Rp371,695,000,000	Floating	Quarterly	April 29, 2028	3 Years
C	Rp282,450,000,000	Floating	Quarterly	April 29, 2030	5 Years

Pindo Deli Pulp And Paper Mills Shelf Registration Bond and Shelf Registration Mudaraba Sukuk Phase III and/or subsequent phases (if any) will be determined at a later date.

The Shelf Registration Bond and Mudaraba Sukuk's Public Offering Schedule:

Effective Date	:	December 30, 2024
Public Offering Period	:	April 23 - 24, 2024
Allotment Date	:	April 25, 2025
Order Refund Date	:	April 29, 2025
Bond and Mudaraba Sukuk's Electronic Distribution Date	:	April 29, 2025
Listing Date in the Indonesia Stock Exchange	:	April 30, 2025
First Bond Coupon and Sukuk Profit-Sharing Payment Date	:	July 29, 2025
Bond and Mudaraba Sukuk's Lead Underwriters	:	PT Aldiracita Sekuritas Indonesia PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Indo Premier Sekuritas PT KB Valbury Sekuritas PT Korea Investment and Sekuritas Indonesia PT Mandiri Sekuritas PT Maybank Sekuritas Indonesia. PT Sucor Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Nina Pratama**

Acting Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive Officer for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX)
3. PT Bank KB Bukopin Tbk as Trustee;
4. PT Pindo Deli Pulp and Paper Mills.