

Number : KSEI-8300/JKU/0425
Attachment : -
Letter Classification : General

April 17, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Changes to Spindo Shelf Registration Bond II Phase III Year 2025 and Spindo Shelf Registration Ijara Sukuk II Phase III Year 2025's Issuance Schedule

Dear Sir/Madam,

Referring to KSEI Announcement Number As a follow-up to KSEI Announcement No. KSEI-8299/JKU/0425, dated 16 April 2025 regarding the Postponement of Spindo Shelf Registration Bond II Phase III Year 2025 and Spindo Shelf Registration Ijara Sukuk II Phase III Year 2025's Issuance Schedule, and based on the information from PT Steel Pipe Industry of Indonesia Tbk through Letter No. 051/IV/CS-ISSP/2025, dated 16 April 2025, regarding Notification of Schedule Changes, we hereby convey the revised schedule for the Issuance of Spindo Shelf Registration Bond II Phase III Year 2025 and Spindo Shelf Registration Ijara Sukuk II Phase III Year 2025 as follows:

	PREVIOUSLY	CHANGED TO
Effective Date	March 29, 2023	March 29, 2023
Public Offering Period	April 11 - 14, 2024	April 17, 2025
Allotment Date	April 15, 2025	April 21, 2025
Order Refund Date	April 17, 2025	April 23, 2025
Bond & Ijara Sukuk's Electronic Distribution Date	April 17, 2025	April 23, 2025
Listing Date in the Indonesia Stock Exchange	April 21, 2025	April 24, 2025
The 1st Bond Coupon & 1st Ijara Sukuk Fee's Payment Date	July 17, 2025	July 23, 2025
Bond and Ijara Sukuk Series A Maturity Date	April 24, 2026	April 30, 2026
Bond and Ijara Sukuk Series B Maturity Date	April 17, 2028	April 23, 2028
Bond and Ijara Sukuk Series C Maturity Date	April 17, 2030	April 23, 2030

There are no other changes to report.

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama

Acting Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX)
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Steel Pipe Industry Of Indonesia Tbk.