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Attachment : 2 (two) Document Sets
Letter Classification : General

April 15, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Polytama Propindo Bond II Year 2021 Series B and Polytama Propindo Ijara Sukuk II Year 2021 Series B Buyback Offering Schedule

Dear Sir/Madam,

Based on PT Polytama Propindo Letters:

1. No. L/PP-EXE/2025/185, dated April 11, 2025, regarding the Buyback of Polytama Propindo Bond II Year 2021 Series B; and
2. No. L/PP-EXE/2025/187, dated April 11, 2025, regarding the Buyback of Polytama Propindo Ijara Sukuk II Year 2021 Series B,

we hereby inform you that PT Polytama Propindo will carry out the Buyback of Polytama Propindo Bond II Year 2021 Series B and Polytama Propindo Ijara Sukuk II Year 2021 Series B with the following details:

1. The Principal Redemption is planned for April 29, 2025.
2. Principal Amount:
 - Bond Series B in the amount of Rp 223,000,000,000 (two hundred twenty-three billion rupiahs), which represents the total principal amount of Bond II Series B.
 - Ijara Sukuk Series B in the amount of Rp56,000,000,000 (fifty-six billion rupiahs), which represents the total principal amount of Ijara Sukuk II Series B.
3. The calculation of Bond Interest and Ijarah Fee up to the Redemption Date will be determined based on the calculation from KSEI, as the Paying Agent.
4. The Principal Redemption Price for:
 - The Bond is 100% (one hundred percent) of the nominal value of Rp223,000,000,000 (two hundred twenty-three billion rupiahs) and a yield of 1.75% (one point seventy-five percent) amounting to Rp3,902,500,000 (three billion nine hundred two million five hundred thousand rupiahs), resulting in a total Redemption amount (Nominal Buyback, Coupon, and Yield) of Rp229,192,895,833 (two hundred twenty-nine billion one hundred ninety-two million eight hundred ninety-five thousand eight hundred thirty-three rupiahs).
 - The Ijara Sukuk is 100% (one hundred percent) of the nominal value of Rp56,000,000,000.00 (fifty-six billion rupiahs) and a yield of 1.75% (one point seventy-five percent), amounting to Rp980,000,000 (nine hundred eighty million rupiahs), resulting in a total Redemption amount (Nominal Buyback, Coupon, and Yield) of Rp57,555,166,667 (fifty-seven billion five hundred fifty-five million one hundred sixty-six thousand six hundred sixty-seven rupiahs).

5. The transaction will be conducted through KSEI, where the funds will be received as good funds in the KSEI account on D-1 (day minus one) and will be distributed to the Bond and Ijara Sukuk holders on April 29, 2025.
6. The Buyback of Bond and Ijara Sukuk II Series B is a redemption and will not be reissued.

7. Requirements for Bondholders and Sukuk Holders' Selling Offer:

The Buyback of Bonds and Ijara Sukuk may only be conducted by the Company for non-affiliated Holders unless the affiliation arises due to ownership or investment by the Government. Bond and Ijara Sukuk holders whose names are recorded in the collective custody at KSEI as of 4:00 PM WIB on April 23, 2025, are eligible to submit a sell offer for all the Securities they hold as part of the Buyback plan to the Company, by submitting the fully completed and signed Confirmation of Sell Offer for Bonds and Ijara Sukuk, along with all other required documents, to the Company during the Bond and Ijara Sukuk Buyback Offer period. The Bond and Ijara Sukuk Sell Offer Confirmation Letter will be available for download from 09.00 WIB to 16.00 WIB on April 15, 2025, on the Company's website at: www.polytama.co.id.

8. Procedure for Bond and Sukuk Holders to submit their Selling Offers:

Bondholders and Ijara Sukuk Holders who wish to sell all of their securities for the Company's Buyback ("Sell Offer") must submit their Sell Offer Confirmation Letter directly or through a courier between 9:00 WIB and 16:00 WIB on April 23, 2025. The submitted Sell Offer Confirmation Letter must be completed, signed, and delivered to the following address:

Corporate Secretary
PT Polytama Propindo
Gedung Mid Plaza II lantai 20
Jalan Jend. Sudirman Kav. 10-11
Jakarta 10220

The submitted Sell Offer Confirmation Letter must be completed, signed, and attached with the following documents:

- (1) Photocopy of a valid proof of identity (E-KTP/Residential Identity Card/Passport) for Individual Bond or Sukuk Holders or a photocopy of a valid Articles of Association and documents on the appointment of members of the Board of Directors/Management, and proof of identity (E- KTP/Passport) of current Board of Directors members for Institutional Sukuk Holders. The photocopies must be submitted with the Sell Offer Confirmation letter.
- (2) If the Sukuk Holders are being represented: An original Power of Attorney Letter with a Rp10,000 (ten thousand rupiahs) Duty Stamp and attached with Photocopies of a valid proof of identity (E-KTP/Passport) of the Holder and the Representative.

The Company would not be responsible for any losses that might incur if the Ijara Sukuk Holders who are listed in KSEI's collective custody did not submit their completed and signed Ijara Bond and Sukuk Sell Confirmation Letter, along with the required attached documents, to the Company before the closing of the Bond and Ijara Sukuk's Buyback Offering Period on 16:00 WIB of April 23, 2025. Any losses would be under the responsibility of the respective Bond or Sukuk Holders.

In this event, the respective Sukuk Holders have relinquished their rights to sue the Company or its Trustee on any grounds related to the Bond and Ijara Sukuk's Buyback Plan or the lack of responses regarding the Buyback's Announcement and Planning.

9. Transaction Settlement Procedure

- 1) Bond and Sukuk Holders must fill and sign a Sale Offer Letter and accompany it with all of the required documents for the Bond and Ijara Sukuk's Sale Offer.
- 2) Bond and Sukuk Holders must then inform their participation in the Sell Offering to the Company.
- 3) Bond and Ijara Sukuk Holders must submit their filled and signed sell offer letter to their Securities Company/Custodian Bank and accompany it with all of the required documents.
- 4) The Bond and Ijara Sukuk Holders must submit a Buyback instruction to the Company.
- 5) In relation to the Buyback, the Company or Custodian Bank where PT Polytama Propindo's Bond and Ijara Sukuk Holders' Securities Sub-Accounts are deposited must comply with existing regulations and conduct its reporting through the Securities Transaction Report Receiving System (PLTE).
- 6) Bond and Ijara Sukuk holders participating in the Buyback under this offer must instruct their Securities Company or Custodian Bank to transfer the Bonds and Ijara Sukuk being sold in the Bond and Ijara Sukuk Buyback Plan into the Temporary Escrow Account provided by KSEI, account number KSEI1-1092-001-96 ("**Temporary Escrow Account**"), by submitting a Delivery Free of Payment (DFOP) instruction through the Central Depository-Book Entry Settlement System ("**C-BEST**") to KSEI.

10. Affiliation Between the Company and Ijara Bond and Sukuk Holders

As of the date of this Announcement, there are no affiliates of the Company acting as Bond and Ijara Sukuk Holders.

11. Additional Information

Corporate Secretary

PT Polytama Propindo

Jl. Jenderal Sudirman Kav. 10-11

Mid Plaza 2, 20th floor

Jakarta 10220 – INDONESIA

Telephone : (62-21) 570 3882

Fax : (62-21) 570 4689

Email: corporatesecretary@polytama.co.id

Polytama Propindo Bond II Year 2021 Series B and Polytama Propindo Ijara Sukuk II Year 2021 Series B Buyback Offering Schedule:

Bond and Ijara Sukuk Buyback Phases	Date
Submission of Notification Letter on Redemption Plans to the Financial Services Authority (OJK) and Trustee (at the latest, within 5 days before the Redemption)	April 11, 2025

Submission of Notification Letter on the Redemption Plan to KSEI and Buyback Announcement at the Issuer's Website and national newspaper, at latest, within 2 days before the Buyback Offering Date.	April 11, 2025
Recording Date for Coupon and Ijara Sukuk Fee Payment	April 23, 2025
Bond and Ijara Sukuk Buyback Period	April 15 - 23, 2025
<p>Holders who wish to participate in this Buyback must instruct their Securities Companies/Custodian Banks to transfer their securities from their Securities Sub-Accounts to KSEI's Escrow Account by executing a Delivery Free of Payment (DFOP) instruction at C-BEST Next G to Account Number</p> <p>KSEI1 – 1092– 001– 96</p> <p>The following C-BEST fields must be inputted as follows:</p> <ol style="list-style-type: none"> 1. Place of trade type : Over The counter 2. Transaction Type : OTHER 3. Description : Buyback_Kode Efek (Buyback_Securities Code) 4. Common Reference : CTP Number 5. Trade Price : Bond/Ijara Sukuk Transaction Price 6. Trade Yield Bond/Ijara Sukuk Yield 7. Trade Amount : Bond/Ijara Sukuk Transaction Value <p>(Note: The Price and Yield reporting system only use numeric characters without the “%” character).</p>	April 15 - 23, 2025
First Bond Coupon and Ijara Sukuk Fee Payment Period	March 8, 2025 – April 29, 2025
<p>Coupon and Ijara Sukuk Fee Payment and Buyback Date</p> <p>KSEI will distribute the Bond and Ijara Sukuk's Buyback payments through a C-BEST <i>Book Transfer</i> (BTS) instruction to the accounts of the Securities Companies/Custodian Banks.</p>	April 29, 2025

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama

Acting Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive for Capital Market Supervision
2. Indonesia Stock Exchange (IDX)
3. PT Bank Mandiri (Persero) Tbk as Trustee
4. PT Polytama Propindo