

Number : KSEI-8008/JKU/0425
Attachment : -
Letter Classification : General

April 15, 2025

To: Board of Directors of KSEI Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Confirmation of Incentive Distribution Decision from the General Meeting of Bondholders and Sukuk Holders of XL Axiata Shelf Registration Bond I Phase I Year 2018 and XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2028

Dear Sir/Madam,

Referring to:

- KSEI Announcement No. KSEI-4754/JKU/0325, dated March 5, 2025, regarding the invitation to PT XL Axiata Tbk General Meeting of Bondholders (GMB) and the General Meeting of Sukuk Holders (GMSH);
- KSEI-6935/JKU/0325, dated March 26, 2025, regarding the PT XL Axiata Tbk Interest and Ijarah Fee Payment Schedule; and
- Based on the information from PT XL Axiata Tbk Letter No. 975/EXT/CSEC/CEOD/2025, dated March 17, 2025, regarding the Disclosure of the XL Axiata Shelf Registration Bond I Phase I Year 2018 GMB Results, and Letter No. 974/EXT/CSEC/CEOD/2025, dated March 17, 2025, regarding the Disclosure of the XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 GMSH Results.

we hereby inform you that the results of the GMB and GMSH, held on March 14, 2025, are as follows:

1. XL AXIATA SHELF-REGISTRATION BOND I PHASE I YEAR 2018 SERIES D (EXCL01DCN1)

Approve the distribution of an incentive of 0.3958% (zero point three nine five eight percent) of the outstanding principal amount of XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D, to be distributed proportionally to the Bondholders of XL Axiata Shelf Registration Bond I Phase I Year 2018 Series D.

2. XL AXIATA I PHASE I YEAR 2018 SERIES E SHELF-REGISTRATION BOND (EXCL01ECN1)

Approve the distribution of an incentive of 0.5% (zero point five percent) of the outstanding principal amount of XL Axiata Shelf Registration Bond I Phase I Year 2018 Series E, to be distributed proportionally to the Bondholders of XL Axiata Shelf Registration Bond I Phase I Year 2018 Series E.

3. XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D (SIEXCL02DCN1)

Approve the distribution of an incentive of 0.3958% (zero point three nine five eight percent) of the unpaid remaining Ijara Fee of XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D, to be distributed proportionally to the Sukuk Holders of XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series D.

4. XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series E (SIEXCL02ECN1)

Approve the distribution of an incentive of 0.5% (zero point five percent) of the unpaid remaining Ijara Fee of XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series E, to be distributed

proportionally to the Sukuk Holders of XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 Series E.

These incentives are granted to the Bondholders and Sukuk Holders who attended the XL Axiata Shelf Registration Bond I Phase I Year 2018 and XL Axiata Shelf Registration Ijara Sukuk II Phase I Year 2018 General Meetings held on March 14, 2025, and approved all proposed resolutions submitted by PT XL Axiata Tbk as the Issuer. The incentives will be paid once (1 time) by PT XL Axiata Tbk, as the Issuer to the Bondholders and Sukuk Holders, concurrently with the nearest Bond and Sukuk Interest and Ijara Fee Payment following the date of the General Meetings **on April 16, 2025**.

The List of Bondholders who are entitled to receive the Incentive Payments can be requested via email to tk@ksei.co.id as of the Incentive Payment Date. KSEI will distribute the net value of the Incentives. Incentive Taxes will be calculated, deducted, and submitted by the Issuer.

For additional information on the Incentives' Tax Calculation and/or Tax Withholding Slip, Account Holders can contact the Issuer directly at the following address:

PT XL Axiata Tbk
XL Axiata Tower
Jl. HR. Rasuna Said Blok X-5 Kav 11 – 12
Kuningan Timur, Setiabudi, Jakarta Selatan
Telephone: +62-21-5761881-7953/F. +62-21/576-1880;
Email : corpsec@xl.co.id Rantya@xl.co.id dwiyania@xl.co.id

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama
Acting Head of Custodian Services Division

AM. Anggita Maharani
Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (IDX)
2. Board of Directors of PT XL Axiata Tbk;
3. PT Bank Mega Tbk as Trustee.