

Number : KSEI-8301/JKU/0425
Attachment : -
Letter Classification : General

April 16, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re : Changes to the Exercise Prices and Conversion Ratios of PT KGI Sekuritas Indonesia Issued Structured Warrants

Dear Sir/Madam,

As a follow-up to KSEI Announcement No. KSEI-8063/JKU/0425 dated April 15, 2025, and based on information received from PT KGI Sekuritas Indonesia on April 16, 2025, we hereby convey the revised changes to the Exercise Price and Exercise Ratio of the Structured Warrants as follows:

BEFORE REVISION

Previously,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBRIHDCQ5A	BMRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117504	Rp4,462	7.74286 Structured Call Warrants : 1 BBRI Stock Share

Changed to,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBRIHDCQ5A	BMRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117504	Rp4,357	7.56126 Structured Call Warrants : 1 BBRI Stock Share

AFTER REVISION:

Previously,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBRIHDCQ5A	BMRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117504	Rp4,462	7.74286 Structured Call Warrants : 1 BBRI Stock Share

Changed to,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBRIHDCQ5A	BMRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117504	Rp4,217	7.31823 Structured Call Warrants : 1 BBRI Stock Share

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama

Acting Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT KGI Sekuritas Indonesia