

Number : KSEI-8063/JKU/0425
Attachment : -
Letter Classification : General

April 15, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Changes in the Exercise Price and Conversion Ratio of PT RHB Sekuritas Indonesia, PT Maybank Sekuritas Indonesia, PT Korea Investment And Sekuritas Indonesia, PT CGS International Sekuritas Indonesia, and PT KGI Sekuritas Indonesia's Structured Warrants

Dear Sir/Madam,

Referring to the information we received from PT RHB Sekuritas Indonesia, PT Maybank Sekuritas Indonesia, PT Korea Investment And Sekuritas Indonesia, PT CGS International Sekuritas Indonesia, and PT KGI Sekuritas Indonesia, we hereby convey the changes to the Exercise Prices and Conversion Ratios of the following Structured Warrants:

Previously,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBNIHDCK5A	BBNI HD EXP 19 MAY 2025 CALL WARRANT	ID4000107307	Rp5,450	13 Structured Call Warrants : 1 BBNI Stock Share
BBNIHDCQ5A	BBNI HD EXP 20 AUGUST 2025 CALL WARRANT	ID4000125200	Rp4,850	8 Call Warrant Structured : 1 BBNI Stock Share
BBNIHDCU5A	BBNI HD EXP 15 SEPTEMBER 2025 CALL WARRANT	ID4000126901	Rp4,540	5 Structured Call Warrants : 1 BBNI Stock Share
BBRIHDCM5A	BBRI HD EXP 20 JUNE 2025 CALL WARRANT	ID4000124708	Rp4,280	4 Structured Call Warrants : 1 BBRI Stock Share
BBRIHDCM5B	BBRI HD EXP 20 JUNE 2025 CALL WARRANT	ID4000124807	Rp4,280	10 Structured Call Warrants : 1 BBRI Stock Share
BBRIHDCQ5A	BMRI BQ EXP 25 APRIL 2025 CALL WARRANT	ID4000117504	Rp4,462	7.74286 Structured Call Warrants : 1 BBRI Stock Share
BMRIHDCK5A	BMRI HD EXP 19 MAY 2025 CALL WARRANT	ID4000107406	Rp7,050	12 Structured Call Warrants : 1 BMRI Stock Share
BMRIHDCQ5A	BMRI HD EXP 25 AUGUST 2025 CALL WARRANT	ID4000120201	Rp6,450	20 Structured Call Warrants : 1 BMRI Stock Share

BMRIHDCU5A	BMRI HD EXP 15 SEPTEMBER 2025 CALL WARRANT	ID4000127008	Rp4,740	8 Structured Call Warrants : 1 BMRI Stock Share
BBNIDRCX6A	BBNI DR EXP 27 NOVEMBER 2026 CALL WARRANT	ID4000106408	Rp2,850	1 Structured Call Warrants : 1 BBNI Stock Share
BBNIDRCQ5A	BBNI DR EXP 18 AUGUST 2025 CALL WARRANT	ID4000114204	Rp5,250	15 Structured Call Warrants : 1 BBNI Stock Share
BBNIBQCV5A	BBRI BQ EXP 24 OCTOBER 2025 CALL WARRANT	ID4000118106	Rp5,775	4 Structured Call Warrants : 1 BBNI Stock Share
BBNIBQCM5A	BBRI BQ EXP 30 JUNE 2025 CALL WARRANT	ID4000098506	Rp6,550	20 Structured Call Warrants : 1 BBNI Stock Share
BBNIBQCU5A	BBRI BQ EXP 26 SEPTEMBER 2025 CALL WARRANT	ID4000110905	Rp5,600	8 Structured Call Warrants : 1 BBNI Stock Share
BBNIYUCM5A	BBNI YU EXP 11 JUNE 2025 CALL WARRANT	ID4000123601	Rp4,550	10 Structured Call Warrants : 1 BBNI Stock Share
BBNIZPCJ5A	BBNI ZP EXP 30 APRIL 2025 CALL WARRANT	ID4000112109	Rp5,500	12 Structured Call Warrants : 1 BBNI Stock Share

Changed to,

Structured Warrant Code	Structured Warrant Name	ISIN Code	Structured Warrant Exercise Price	Structured Warrant Conversion Ratio
BBNIHDCK5A	BBNI HD EXP 19 MAY May 19, 2025 CALL WARRANT	ID4000107307	Rp5,002	11.93126 Structured Call Warrants : 1 BBNI Stock Share
BBNIHDCQ5A	BBNI HD EXP August 20, 2025 CALL WARRANT	ID4000125200	Rp4,451	7.34232 Call Warrant Structured : 1 BBNI Stock Share
BBNIHDCU5A	BBNI HD EXP SEPTEMBER 15, 2025 CALL WARRANT	ID4000126901	Rp4,167	4.58895 Structured Call Warrants : 1 BBNI Stock Share
BBRIHDCM5A	BBRI HD EXP June 20, 2025, CALL WARRANT	ID4000124708	Rp4,045	3.78063 Structured Call Warrants : 1 BBRI Stock Share
BBRIHDCM5B	BBRI HD EXP June 20, 2025, CALL WARRANT	ID4000124807	Rp4,045	9.45158 Structured Call Warrants : 1 BBRI Stock Share
BBRIHDCQ5A	BMRI BQ EXP April 25, 2025 CALL WARRANT	ID4000117504	Rp4,357	7.56126 Structured Call Warrants : 1 BBRI Stock Share

BMRIHDCK5A	BMRI HD EXP May 19, 2025 CALL WARRANT	ID4000107406	Rp6,406	10.9031 Structured Call Warrants : 1 BMRI Stock Share
BMRIHDCQ5A	BMRI HD EXP AUGUST 25, 2025 CALL WARRANT	ID4000120201	Rp5,860	18.17183 Structured Call Warrants : 1 BMRI Stock Share
BMRIHDCU5A	BMRI HD EXP September 15, 2025 CALL WARRANT	ID4000127008	Rp4,307	7.26873 Structured Call Warrants : 1 BMRI Stock Share
BBNIDRCX6A	BBNI DR EXP 27 NOVEMBER 2026 CALL WARRANT	ID4000106408	Rp2,616	0.9178 Structured Call Warrants : 1 BBNI Stock Share
BBNIDRCQ5A	BBNI DR EXP 18 AUGUST 2025 CALL WARRANT	ID4000114204	Rp4,818	13.7668 Structured Call Warrants : 1 BBNI Stock Share
BBNIBQCV5A	BBRI BQ EXP 24 OCTOBER 2025 CALL WARRANT	ID4000118106	Rp5,300	3.6711 Structured Call Warrants : 1 BBNI Stock Share
BBNIBQCM5A	BBRI BQ EXP 30 JUNE 2025 CALL WARRANT	ID4000098506	Rp6,011	18.3557 Structured Call Warrants : 1 BBNI Stock Share
BBNIBQCU5A	BBRI BQ EXP 26 SEPTEMBER 2025 CALL WARRANT	ID4000110905	Rp5,139	7.3423 Structured Call Warrants : 1 BBNI Stock Share
BBNIYUCM5A	BBNI YU EXP 11 JUNE 2025 CALL WARRANT	ID4000123601	Rp4,176	9.1779 Structured Call Warrants : 1 BBNI Stock Share
BBNIZPCJ5A	BBNI ZP EXP 30 APRIL 2025 CALL WARRANT	ID4000112109	Rp5,048	11.0135 Structured Call Warrants : 1 BBNI Stock Share

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama

Acting Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) - Attn. Chief Executive of Capital Market, Financial Derivatives, and Carbon Exchange Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT RHB Sekuritas Indonesia

5. PT Maybank Sekuritas Indonesia.
6. PT Korea Investment and Sekuritas Indonesia
7. PT KGI Sekuritas Indonesia
8. PT CGS International Sekuritas Indonesia