

Number : KSEI-7363/JKU/0425
Attachment : -
Letter Classification : General

April 8, 2025

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: PT RHB Sekuritas Indonesia Structured Warrants' Settlement

Dear Sir/Madam,

Referring to the information on the Structured Warrants issued by PT RHB Sekuritas Indonesia and recorded at KSEI, we hereby inform you that the Issuer will settle the Structured Warrants as follows:

ISIN Code	Securities Code	Securities Name	Exercise Date	Structured Warrant Amount	Settlement Ratio (IDR per 1 Structured Warrant)
ID4000094208	ACESDRCJ5A	ACES DR Exp April 8, 2025 Call Warrant	April 8, 2025	300,000,000 Units	Rp0.00
ID4000094307	AKRADRCJ5A	AKRA DR Exp April 08, 2025 Call Warrant	April 8, 2025	200,000,000 Units	Rp0.00
ID4000094406	ARTODRCJ5A	ARTO DR Exp April 08, 2025 Call Warrant	April 8, 2025	150,000,000 Units	Rp0.00
ID4000094505	BBRIDRCJ5A	BBRI DR Exp April 8, 2025 Call Warrant	April 8, 2025	100,000,000 Units	Rp0.00
ID4000094604	BMRIDRCJ5A	BMRI DR Exp April 8, 2025 Call Warrant	April 8, 2025	100,000,000 Units	Rp0.00
ID4000094703	BRPTDRCJ5A	BRPT DR Exp April 8, 2025 Call Warrant	April 8, 2025	150,000,000 Units	Rp0.00
ID4000094802	CPINDRCJ5A	CPIN DR Exp April 8, 2025 Call Warrant	April 8, 2025	100,000,000 Units	Rp0.00
ID4000094901	MDKADRCJ5A	MDKA DR Exp April 8, 2025 Call Warrant	April 8, 2025	400,000,000 Units	Rp0.00
ID4000095007	MEDCDRCJ5A	MEDC DR Exp April 8, 2025 Call Warrant	April 8, 2025	100,000,000 Units	Rp0.00
ID4000095106	PTBADRCJ5A	PTBA DR Exp April 8, 2025 Call Warrant	April 8, 2025	150,000,000 Units	Rp20.00
ID4000095205	SMGRDRCJ5A	SMGR DR Exp April 8, 2025 Call Warrant	April 8, 2025	150,000,000 Units	Rp0.00
ID4000095304	TLKMDRCJ5A	TLKM DR Exp April 8, 2025 Call Warrant	April 8, 2025	150,000,000 Units	Rp0.00
ID4000095403	UNTRDRCJ5A	UNTR DR Exp April 8, 2025 Call Warrant	April 8, 2025	100,000,000 Units	Rp5.77
ID4000095502	UNVRDRCJ5A	UNVR DR Exp April 8, 2025 Call Warrant	April 8, 2025	100,000,000 Units	Rp0.00

The Structured Warrants' settlements are scheduled as follows:

Activity	Date
Recording Date for Sukuk Holders' eligibility to obtain the Structured Warrant Settlement Payment.	April 8, 2025
Structured Warrant Settlement Date	April 11, 2025

C-BEST will distribute the funds for the Structured Warrants' settlements to sub-accounts or corporate action accounts on the payment date.

Thank you for your kind attention and cooperation.

Sincerely yours,

Gusrinaldi Akhyar

Head of Custodian Services Division

AM. Anggita Maharani

Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive for Capital, Financial Derivatives, and Carbon Markets Supervision
2. Indonesia Stock Exchange (IDX)
3. Indonesian Clearing and Guarantee Corporation (IDClear)
4. PT RHB Sekuritas Indonesia