

Number : KSEI-1553/DIR/0425
Attachment : -
Letter Classification : General

April 8, 2025

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Merdeka Battery Materials Bond III Year 2025

Dear Sir/Madam,

We hereby inform you that PT Merdeka Battery Materials Tbk will issue and offer the Merdeka Battery Materials Bond III Year 2025, with a maximum principal of Rp1,700,000,000,000,- (one trillion seven hundred billion rupiahs), which the Company has registered into KSEI's Collective Custody for the Public Offering.

Information on the Merdeka Battery Materials Bond III Year 2025 are as follows:

Series	Principal Amount Previously,	Coupon Type and Rate (Fixed)	Coupon Payment Frequency	Maturity Date	Tenure
A	Rp763,900,000,000	7.50 % p.a.	Quarterly	April 22, 2026	367 Calendar Days
B	Rp335,680,000,000	8.75 % p.a.	Quarterly	April 15, 2028	3 Years
C	Rp184,485,000,000	9.25 % p.a.	Quarterly	April 15, 2030	5 Years

The Offered Bond's remaining Principal of up to Rp415,935,000,000 (four hundred fifteen billion nine hundred thirty-five million Rupiah) will be guaranteed through a Best Effort agreement.

The Shelf Registration Bond's Public Offering Schedule:

Effective Date	:	March 27, 2025
Public Offering Period	:	April 8 - 10, 2025
Allotment Date	:	April 11, 2025
Order Refund Date	:	April 15, 2025
Bond Electronic Distribution Date	:	April 15, 2025
Listing Date in the Indonesia Stock Exchange	:	April 16, 2025
First Bond Coupon Payment Date	:	July 15, 2025

Securities Lead Underwriters and Underwriters :	PT Indo Premier Sekuritas
	PT Trimegah Sekuritas Indonesia Tbk
	PT Sucor Sekuritas
	PT UOB Kay Hian Sekuritas
	PT Aldiracita Sekuritas Indonesia
	PT BNI Sekuritas
	PT KB Valbury Sekuritas

Please note that transaction settlements for the Bond can only be conducted through book entries between KSEI Account Holders after the Bond has been electronically distributed. To maintain the administrative separation of Customers' assets and Account Holders' Assets, as specified by KSEI's Regulation on Custodian Services, we kindly request KSEI Account Holders to open sub-accounts for each of their customers as soon as possible.

For further information, please contact our Securities Management Unit at 5299-1187 or via email at pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital, Financial Derivatives, and Carbon Markets Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Rakyat Indonesia (Persero) Tbk as Trustee;
4. PT Merdeka Copper Gold Tbk.