

Number : KSEI-6726/DIR/1224 December 30, 2024

Attachment

Letter Classification : General

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Registration of Debt-based Securities/Sukuks Without Public Offering for PT Aviasi Pariwisata Indonesia (Persero) Year 2024 Long-Term Bi Al-Istitsmar Wakala Sukuk without Public Offering

Dear Sir/Madam,

We hereby inform you that the Debt-based Security below has been registered at KSEI with the following data:

Issuer	:	PT Aviasi Pariwisata Indonesia (Persero)
Sukuk Code	:	SWINJH01JP
ISIN Code	:	IDJ000034806
Sukuk Name	:	PT Aviasi Pariwisata Indonesia (Persero) 2024 Long- Term Bi Al-Istitsmar Wakala Sukuk without Public Offering
Profit-Sharing Type & Rate	:	Floating
Profit-Sharing Period	:	30/360
Trading Unit	:	Rp50,000,000,000 with Rp1,000,000,000 installments
Book-Entry Unit	:	Rp50,000,000,000 with Rp1,000,000,000 installments
Electronic Distribution Date	:	December 30, 2024
First Profit-Sharing Payment Date	:	December 30, 2025
Maturity Date	:	September 30, 2034
Profit-Sharing Payment Frequency	:	Annual



Tenure	:	9 (Nine) Years, 9 (Nine) Months
Principal Amount	:	Rp2,000,000,000

The Debt-based Securities above comply with Financial Services Authority Regulation (POJK) Number 30/POJK.04/2019 on Issuing of Debt-based Securities or Sukuks without Public Offering. Therefore, the Issuer and related parties are responsible for the Debt-based Securities/Sukuk's compliance with existing rules and regulations.

As a Central Securities Depository and Settlement Institution, KSEI is tasked and authorized to deposit and record ownership of Securities issued by Issuers. In regards to Securities registered in KSEI, KSEI is not responsible for the Debt-based Securities or Sukuk's compliance with existing rules and regulations, including the fulfillment of all Securities Holders' rights by the Issuer specified in the issuance document.

For further information, please contact our Securities Management Unit at 5299-1187 or email address pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

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Gusrinaldi Akhyar

Director for Settlement, Custodian Services, and Surveillance

Head of Custodian Services Division

CC:

- 1. Corporate Secretary of PT Aviasi Pariwisata Indonesia (Persero);
- 2. Board of Directors of PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk as Monitoring Agent;