

Number : KSEI-3847/DIR/0724  
Attachment : -  
Letter Classification : General

July 22, 2024

**To: Board of Directors of Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: Registration of PT Pertamina Bina Medika IHC Year 2024 Phase I Mid-Term Mandatory Convertible Bond**

Dear Sir/Madam,

We hereby inform you that the PT Pertamina Bina Medika IHC Year 2024 Phase I Mid-Term Mandatory Convertible Bond has been entered into KSEI's Collective Custody as follows:

Issuer	:	PT Pertamina Bina Medika IHC																		
ISIN Code	:	IDC000014100																		
Mandatory Convertible Bond Code	:	IHCP01X1CB																		
Mandatory Convertible Bond Name	:	PT Pertamina Bina Medika IHC Year 2024 Phase I Mid-Term Mandatory Convertible Bond																		
Mandatory Convertible Bond Coupon	:	<ul style="list-style-type: none"><li>• The Mid-Term Mandatory Convertible Bond’s Phase I has a floating coupon rate that is determined by the amount of the annual dividends paid by the Company to Shareholders.</li><li>• The Mid-Term Mandatory Convertible Bond’s Coupon will be paid when the Issuer distributes its dividends to Shareholders, with a Coupon Payment Date targeted for August 30th of each year (if available).</li></ul>																		
Coupon Calculation Period	:	30/360																		
Trading Unit	:	Rp55,325,000,000 or its multiplication.																		
Book Entry Unit	:	Rp55,325,000,000 or its multiplication.																		
Electronic Distribution Date	:	July 24, 2024																		
First Interest Payment Date	:	August 30, 2025																		
Maturity Date	:	July 24, 2029																		
Interest Payment Frequency	:	Annual (Each Year)																		
Mandatory Convertible Bond’ Conversion Price	:	<div>The Conversion Price is calculated based on the following formula:</div> <table><tr><td>A</td><td>Enterprise Value</td></tr><tr><td>B</td><td>Net Debt</td></tr><tr><td>C = A – B</td><td>Pre-Equity Value</td></tr></table> <table><tr><td>D</td><td>Jumlah Lembar Saham saat ini</td></tr><tr><td>E = C / D</td><td>Harga per Lembar Saham</td></tr></table> <table><tr><td>F</td><td>Nilai Penerbitan Efek Bersifat Utang Jangka Menengah Wajib Konversi Tahap I</td></tr><tr><td>G = F / E</td><td>Jumlah Saham hasil konversi Pemegang Efek Bersifat Utang Jangka Menengah Wajib Konversi</td></tr></table> <table><tr><td>H = D + G</td><td>Jumlah Lembar Saham Setelah Konversi</td></tr><tr><td>I = G / H</td><td>Persentase Kepemilikan Pemegang Efek Bersifat Utang Jangka Menengah Wajib Konversi Konversi</td></tr></table> <div>The Conversion Price will be determined later.</div>	A	Enterprise Value	B	Net Debt	C = A – B	Pre-Equity Value	D	Jumlah Lembar Saham saat ini	E = C / D	Harga per Lembar Saham	F	Nilai Penerbitan Efek Bersifat Utang Jangka Menengah Wajib Konversi Tahap I	G = F / E	Jumlah Saham hasil konversi Pemegang Efek Bersifat Utang Jangka Menengah Wajib Konversi	H = D + G	Jumlah Lembar Saham Setelah Konversi	I = G / H	Persentase Kepemilikan Pemegang Efek Bersifat Utang Jangka Menengah Wajib Konversi Konversi
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Conversion Ratio	:	To be determined later.																		
Tenure	:	5 (five) years																		

Principal Amount	:	Rp1,327,800,000,000
Monitoring Agent	:	PT Bank Negara Indonesia (Persero) Tbk
Arranger	:	PT BNI Sekuritas

The Conversion must be done five years, at the latest, after the Mid-Term Mandatory Convertible Bond's Issuing Date, which would be on July 24, 2029, or at another date agreed by all Parties after the Conversion Triggering Event occurs.

In relation to the PT Pertamina Bina Medika IHC Year 2024 Phase I Mid-Term Mandatory Convertible Bond, Securities Companies or Custodian Banks that hold the Securities Accounts of PT Pertamina Bina Medika IHC Year 2024 Phase I Mid-Term Mandatory Convertible Bond's Bondholders must comply with existing regulations and submit a report to the Securities Transaction Report Receiving (PLTE) System.

During the conversion application, KSEI Account Holders must submit their CTP number to the Issuer / Registrar by using the table below:

Participant Code	Participant Account	Security Code	Number of Securities	Settlement Date	CTP
9X001	9X001ABCD00101	IHCP01X1CB	100.000	20290724	1234567

(\*Information in the table above are samples on how to fill them in)

**Note:**

1. Participant Code : KSEI Account Holder Code
2. Participant Account : Investor Securities Account
3. Security Code : Bond/Sukuk Code
4. Number of Securities : Amount of Securities to be converted.
5. Settlement Date : Date when the Shares are credited by the Registrar.
6. CTP : Reporting result number in the CTP-PLTE system.

For further information, please contact the Issuer at the following contact details:

**PT Pertamina Bina Medika IHC**  
Menara Sentraya 26th Floor  
Jl. Iskandarsyah Raya No.1A, RT.3/RW.1,  
Melawai, Kec. Kby. Baru – Jakarta Selatan 12160  
Telephone: (021) 7219031  
Facsimile : (021) 724700  
Website: <https://pertamedika.co.id>  
Email: [sari.narulita@pertamedika.co.id](mailto:sari.narulita@pertamedika.co.id); [info3@pertamedika.co.id](mailto:info3@pertamedika.co.id)

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services, and  
Surveillance

**Gusrinaldi Akhyar**

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive for Capital Market Supervision;
2. Indonesia Stock Exchange (BEI);
3. Board of Directors of PT Bank Negara Indonesia (Persero) Tbk as Monitoring Agent;
4. PT Pertamina Bina Medika IHC.