

Number : KSEI-7845/JKU/0424
Attachment : -
Letter Classification : General

April 22, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Payments for Wijaya Karya I Phase I Year 2020 Series A Shelf Registration Mudaraba Sukuk's Consent Fee, Penalty and Principal Redemption

Dear Sir/Madam,

Referring to KSEI Announcements No. KSEI-4860/DIR/1223, December 15, 2023, regarding Postponement of Wijaya Karya I Phase I Year 2020 Series A Shelf Registration Mudaraba Sukuk's (SMWIKAO1ACN1) Principal Redemption Payment and PT Wijaya Karya (Persero) Tbk Letter Number SE.01.01/A.CORSEC.00268/2024, dated April 17, 2024, regarding Information on Wijaya Karya I Phase I Year 2020 Series A Shelf Registration Mudaraba Sukuk's (SMWIKAO1ACN1) Payment Plans, we hereby inform you that the Issuer will conduct payments for the Consent Fee, Penalty, and Principal Redemption Payments for:

Securities Code	ISIN Code	Payment Frequency	Interest Rate (%)	Maturity Date	Time Frame	Description
SMWIKAO1ACN1	IDJ0000177A9	Quarterly	Floating	December 18, 2023	3 years	<ul style="list-style-type: none"> • The Consent Fee and Penalty, counted from December 18, 2023, to April 29, 2024, are totaled at Rp6,348,841,657 and will be paid on April 29, 2024. • The Postponed Principal Redemption Payment of Rp184,000,000,000 will be paid on April 29, 2024.

The Consent Fee, Penalty, and Principal Redemption Payments Schedule:

Activity	Date
Recording Date for Account Holders' eligibility to receive Consent Fee and Penalty payments.	April 23, 2024
Recording Date for Account Holders' eligibility to receive Principal Redemption payment.	April 26, 2024
Consent Fee, Penalty, and Principal Redemption Payment Date	April 29, 2024
Submission Date for SKD/DGT (Letter of Domicile/Directorate General of Taxation) Records Proof of Receipt	April 26, 2024
Purchase Price Report Date*)	April 24, 2024

*) The purchase price will be considered the same as the Security's principal (at par value) if we do not receive the Purchase Price Report by three days after the principal redemption payment date.

The list of Shareholders who are entitled to receive the Consent Fee and Penalty payments can be requested via email from tk@ksei.co.id. During the Consent Fee and Penalty Payment Date:

1. KSEI will distribute the net value of the Consent Fee payment. The Consent Fee's tax will be calculated, deducted, and submitted by the Issuer.
2. KSEI will distribute the gross value of the Penalty payment. Tax for the Penalty Payment will not be deducted and/or paid by KSEI as it is not an object of Article 23 and Article 4 Paragraph 2 Tax Cuts (*PPH Pasal 23 / PPH Pasal 4 ayat 2*). Therefore, the taxes must be calculated and paid individually by each recipient of the Investment Returns.

Account Holders who require additional information on the Consent Fee and Penalty's tax calculation can contact the Issuer directly at the following address:

PT Waskita Karya (Persero) Tbk
Jl. D.I. Panjaitan Kav 9-10
Cipinang Cempedak Jatinegara
Jakarta Timur, DKI Jakarta – 13340
T: +62-21-80679200

Email : mahendra.v@wikamail.id; purba.yudha@wikamail.id; almira@wikamail.id;

Thank you for your kind attention and cooperation.

Sincerely yours,

Gusrinaldi Akhyar
Head of Custodian Services Division

AM. Anggita Maharani
Acting Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (BEI)
2. Board of Directors PT Wijaya Karya (Persero) Tbk
3. PT Bank Mega Tbk as Trustee