

Number : KSEI-7576/JKU/0424  
Attachment : -  
Letter Classification : General

April 18, 2024

**To: Board of Directors of KSEI Account Holders**  
Indonesia Central Securities Depository (KSEI)

**Re: PT Utama Sukses Enjiniring Year 2023 Debt Based Securities Crowdfunding (USER01XXSCF) 100% Buyback Schedule**

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-4038/JKU/0224, dated February 28, 2024, regarding PT UTAMA SUKSES ENJINIRING YEAR 2023 DEBT BASED SECURITIES CROWDFUNDING PAYMENTS and information we received from PT Dana Aguna Nusantara, in its capacity as the Arranger, through Letter Number 123/SPerh/DAN/III/2024, dated April 1, 2024, Regarding Request to Buyback PT Utama Sukses Enjiniring Debt Based Securities Crowdfunding, we hereby inform you that the Buyback has been scheduled as follows:

**Previously,**

| Securities Code | ISIN Code    | Payment Frequency | Interest Rate (%) | Maturity Date | Time Frame | Description   |
|-----------------|--------------|-------------------|-------------------|---------------|------------|---|
| USER01XXSCF     | IDZ000023904 | Monthly           | 18 % p.a.         | May 25, 2024  | 4 Months   | The Principal Redemption Payment is scheduled for <b>May 25, 2024</b> |

**Changed to,**

| Securities Code | ISIN Code    | Payment Frequency | Interest Rate (%) | Maturity Date | Time Frame | Description   |
|-----------------|--------------|-------------------|-------------------|---------------|------------|---|
| USER01XXSCF     | IDZ000023904 | Monthly           | 18 % p.a.         | May 25, 2024  | 4 Months   | The Principal Redemption Payment is scheduled for <b>April 24, 2024</b> |

Details on the buyback schedule are as follows:

| Activity  | Date           |
|---|----------------|
| Recording Date for Holders' eligibility to obtain Buyback payment.  | April 23, 2024 |
| Buyback Date  | April 24, 2024 |
| Submission Date for SKD/DGT (Letter of Domicile/Directorate General of Taxation) Records Proof of Receipt | April 23, 2024 |
| Purchase Price Report Date*)  | April 22, 2024 |

\*) The purchase price will be considered similar to the Securities' principal value (at par value) if we do not receive the Purchase Price Report.



Funds for the Buyback will be distributed by C-BEST to sub-accounts or corporate action accounts on the date of payment.

The Buyback's Price and Yield are as follows:

1. **Price** : **100 %**
2. **Yield** : **18 %**

Thank you for your kind attention and cooperation.

Sincerely yours,

**Gusrinaldi Akhyar**  
Head of Custodian Services Division

**AM. Anggita Maharani**  
Acting Head of Securities Management Unit  
Custodian Services Division

CC:

1. Chief Executive for Capital Market Supervision - Financial Services Authority (OJK);
2. PT Utama Sukses Enjiniring
3. PT Dana Aguna Nusantara