

Number : KSEI-7404/JKU/0424
Attachment : -
Letter Classification : General

April 17, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Changes to PT RHB Sekuritas Indonesia's Structured Warrant Exercise Price and Conversion Ratio

Dear Sir/Madam,

Referring to KSEI Announcement No. KSEI-0855/DIR/2024, dated February 7, 2024, and based on the information that we received from PT RHB Sekuritas Indonesia, we hereby convey to you the following changes to PT RHB Sekuritas Indonesia's Structured Warrants' Exercise Price and Conversion Ratio:

Previously,

Structured Warrant Code	:	ITMGDRCM4A
Structured Warrant Name	:	ITMG DR Exp June 26, 2024 Call Warrant
ISIN Code	:	ID4000075405
Underlying Structured Warrant	:	PT Indo Tambangraya Megah Tbk (ITMG)
Structured Warrant Exercise Price	:	Rp28.000,-
Structured Warrant Conversion Ratio	:	41 Structured Call Warrants: 1 ITMG Stock Share
Structured Warrant Exercise Date	:	June 26, 2024
Structured Warrant Period	:	4 Months

Changed to,

Structured Warrant Code	:	ITMGDRCM4A
Structured Warrant Name	:	ITMG DR Exp June 26, 2024 Call Warrant
ISIN Code	:	ID4000075405
Underlying Structured Warrant	:	PT Indo Tambangraya Megah Tbk (ITMG)
Structured Warrant Exercise Price	:	Rp26,215
Structured Warrant Conversion Ratio	:	38,3859 Structured Call Warrants: 1 ITMG Stock Share
Structured Warrant Exercise Date	:	June 26, 2024
Structured Warrant Period	:	4 Months

Thank you for your kind attention and cooperation.

Sincerely yours,

Gusrinaldi Akhyar
Head of Custodian Services Division

AM. Anggita Maharani
Acting Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market Supervision
2. Indonesia Stock Exchange (BEI)
3. Indonesian Clearing and Guarantee Corporation (KPEI)
4. PT RHB Sekuritas Indonesia.