

Number : KSEI-7488/JKU/0424
Attachment : -
Letter Classification : General

April 17, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: HK Realtindo I Year 2019 Series A MTN and HK Realtindo IV Year 2019 Series A & B Mudaraba Sukuk Coupon, Profit-Sharing, and Principal Redemption's Accelerated Payments

Dear Sir/Madam,

Referring to PT HK Realtindo Letter No. B/672/DU/AKM/DIV.505/IV/2024, April 16, 2024, regarding Plan to Redeem Mudaraba Sukuk IV Year 2019 Series B, Mudaraba Sukuk IV Year 2019 Series A, and First MTN Series A Before their Maturity Dates, we hereby inform you that the Issuer will accelerate the Coupon, Profit-Sharing, and Principal Redemption's payments for:

Previously,

| Securities Code | ISIN Code | Payment Frequency | Interest Rate (%) | Maturity Date | Time Frame | Description |
|-----------------|--------------|-------------------|-------------------|-------------------|------------|---|
| HKRO05AXMF | IDH0000625A9 | Quarterly | 10.90 % p.a. | September 4, 2024 | 5 years | The Principal Redemption Payment will be paid on September 4, 2024 |
| SMHKRO04A | IDJ0000135A7 | Quarterly | Floating | May 28, 2024 | 5 years | The Principal Redemption Payment will be paid on May 28, 2024 |
| SMHKRO04B | IDJ0000135B5 | Quarterly | Floating | June 21, 2024 | 5 years | The Principal Redemption Payment will be paid on June 21, 2024 |

Changed to,

| Securities Code | ISIN Code | Payment Frequency | Interest Rate (%) | Maturity Date | Description |
|-----------------|--------------|-------------------|-------------------|-------------------|---|
| HKRO05AXMF | IDH0000625A9 | Quarterly | 10.90 % p.a. | September 4, 2024 | The Accelerated (100%) Principal Redemption Payment will be paid on April 23, 2024 . |
| SMHKRO04A | IDJ0000135A7 | Quarterly | Floating | May 28, 2024 | |
| SMHKRO04B | IDJ0000135B5 | Quarterly | Floating | June 21, 2024 | |

The Accelerated Coupon, Profit-Sharing, and Principal Redemption Schedule:

| Activity | Date |
|---|----------------|
| Recording Date for Account Holders' eligibility to receive the Coupon and Profit-Sharing Payments. | April 17, 2024 |
| Recording Date for account Holders' eligibility to receive Accelerated Principal Redemption payment. | April 22, 2024 |
| The Accelerated Coupon, Profit-Sharing, and Principal Redemption Payment Date | April 23, 2024 |
| Submission Date for SKD/DGT (Letter of Domicile/Directorate General of Taxation) Records Proof of Receipt | April 22, 2024 |
| Purchase Price Report Date*) | April 18, 2024 |

*) The purchase price will be considered the same as the Security's principal (at par value) if we do not receive the Purchase Price Report by three days after the principal redemption payment date.

Thank you for your kind attention and cooperation.

Sincerely yours,

Gusrinaldi Akhyar
Head of Custodian Services Division

AM. Anggita Maharani
Acting Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Directors of Indonesia Stock Exchange (BEI)
2. Board of Directors of PT HK Realtindo
3. PT Bank KB Bukopin Tbk as Trustee