

Number : KSEI-1982/DIR/0424
Attachment : -
Letter Classification : General

April 5, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: Registration of PT RHB Sekuritas Indonesia's Structured Warrants

Dear Sir/Madam,

We hereby inform you that PT RHB Sekuritas Indonesia has registered the following Structured Warrants in the Indonesia Central Securities Depository's (KSEI) Collective Custody:

Structured Warrant Code	:	AKRADRCQ4A	ARTODRCQ4A	BBRIDRCQ4A
Structured Warrant Name	:	AKRA DR Exp August 26, 2024 Call Warrant	ARTO DR Exp August 26, 2024 Call Warrant	BBRI DR Exp August 26, 2024 Call Warrant
ISIN Code	:	ID4000080207	ID4000080306	ID4000080405
Underlying Structured Warrant	:	PT AKR Corporindo Tbk (AKRA)	PT Bank Jago Tbk (ARTO)	PT Bank Rakyat Indonesia (Persero) Tbk (BBRI)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	300,000,000 Units	300,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 300,000,000 Units	Up to 300,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp17 to Rp300	Rp17 to Rp300	Rp25 to Rp300
Structured Warrant Exercise Price	:	Rp940 to Rp3,760	Rp1,400 to Rp5,600	Rp3,220 to Rp12,875
Structured Warrant Conversion Ratio	:	7 Structured Call Warrants: 1 AKRA Stock Share	15 Structured Call Warrant: 1 ARTO Stock Share	14 Structured Call Warrant: 1 BBRI Stock Share
Structured Warrant Trading Period	:	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024
Structured Warrant Exercise Date	:	August 26, 2024	August 26, 2024	August 26, 2024
Structured Warrant Period	:	4 Months	4 Months	4 Months

Structured Warrant Code	:	BMRIDRCQ4A	BRPTDRCQ4A	CPINDRCQ4A
Structured Warrant Name	:	BMRI DR Exp August 26, 2024 Call Warrant	BRPT DR Exp August 26, 2024 Call Warrant	CPIN DR Exp August 26, 2024 Call Warrant
ISIN Code	:	ID4000080504	ID4000080603	ID4000080702
Underlying Structured Warrant	:	PT Bank Mandiri (Persero) Tbk (BMRI)	PT Barito Pacific Tbk (BRPT)	PT Charoen Pokphand Indonesia Tbk (CPIN)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	500,000,000 Units	200,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 500,000,000 Units	Up to 200,000,000 Units
Structured Warrant Offering Price	:	Rp25 to Rp300	Rp10 to Rp300	Rp25 to Rp300
Structured Warrant Exercise Price	:	Rp3,690 to Rp14,750	Rp500 to Rp2,010	Rp2,540 to Rp10,150
Structured Warrant Conversion Ratio	:	14 Structured Call Warrants: 1 BMRI Stock Share	7 Structured Call Warrant: 1 BRPT Stock Share	12 Structured Call Warrant: 1 CPIN Stock Share
Structured Warrant Trading Period	:	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024
Structured Warrant Exercise Date	:	August 26, 2024	August 26, 2024	August 26, 2024
Structured Warrant Period	:	4 Months	4 Months	4 Months

Structured Warrant Code	:	GOTODRCQ4A	INCODRCQ4A	MDKADRCQ4A
Structured Warrant Name	:	GOTO DR Exp August 26, 2024 Call Warrant	INCO DR Exp August 26, 2024 Call Warrant	MDKA DR Exp August 26, 2024 Call Warrant
ISIN Code	:	ID4000080801	ID4000080900	ID4000081007
Underlying Structured Warrant	:	PT GOTO Gojek Tokopedia Tbk (GOTO)	PT Vale Indonesia Tbk (INCO)	PT Merdeka Copper Gold Tbk (MDKA)
Structured Warrant Types	:	<i>Call Warrant</i>	<i>Call Warrant</i>	<i>Call Warrant</i>
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	1,000,000,000 Units	300,000,000 Units	300,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 1,000,000,000 Units	Up to 300,000,000 Units	Up to 300,000,000 Units
Structured Warrant Offering Price	:	Rp10 to Rp100	Rp17 to Rp300	Rp17 to Rp300
Structured Warrant Exercise Price	:	Rp50 to Rp200	Rp2.190 to Rp8.750	Rp1.180 to Rp4.730
Structured Warrant Conversion Ratio	:	2 Structured Call Warrants: 1 GOTO Stock Share	14 Structured Call Warrant: 1 INCO Stock Share	12 Structured Call Warrant: 1 MDKA Stock Share
Structured Warrant Trading Period	:	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024
Structured Warrant Exercise Date	:	August 26, 2024	August 26, 2024	August 26, 2024
Structured Warrant Period	:	4 Months	4 Months	4 Months

Structured Warrant Code	:	MEDCDRCQ4A	PTBADRCQ4A	SMGRDRCQ4A
Structured Warrant Name	:	MEDC DR Exp August 26, 2024 Call Warrant	PTBA DR Exp August 26, 2024 Call Warrant	SMGR DR Exp August 26, 2024 Call Warrant
ISIN Code	:	ID4000081106	ID4000081205	ID4000081304
Underlying Structured Warrant	:	PT Medco Energi Internasional Tbk (MEDC)	PT Bukit Asam Tbk (PTBA)	PT Semen Indonesia (Persero) Tbk (SMGR)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	300,000,000 Units	300,000,000 Units	300,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 300,000,000 Units	Up to 300,000,000 Units	Up to 300,000,000 Units
Structured Warrant Offering Price	:	Rp17 to Rp300	Rp17 to Rp300	Rp17 to Rp300
Structured Warrant Exercise Price	:	Rp720 to Rp2,880	Rp1,440 to Rp5,750	Rp3,140 to Rp12,550
Structured Warrant Conversion Ratio	:	7 Structured Call Warrants: 1 MEDC Stock Share	10 Structured Call Warrant: 1 PTBA Stock Share	20 Structured Call Warrant: 1 SMGR Stock Share
Structured Warrant Trading Period	:	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024
Structured Warrant Exercise Date	:	August 26, 2024	August 26, 2024	August 26, 2024
Structured Warrant Period	:	4 Months	4 Months	4 Months

Structured Warrant Code	:	TLKMDRCQ4A	UNTRDRCQ4A	UNVRDRCQ4A
Structured Warrant Name	:	TLKM DR Exp August 26, 2024 Call Warrant	UNTR DR Exp August 26, 2024 Call Warrant	UNVR DR Exp August 26, 2024 Call Warrant
ISIN Code	:	ID4000081403	ID4000081502	ID4000081601
Underlying Structured Warrant	:	PT Telkom Indonesia (Persero) Tbk (TLKM)	PT United Tractors Tbk (UNTR)	PT Unilever Indonesia Tbk (UNVR)
Structured Warrant Types	:	Call Warrant	Call Warrant	Call Warrant
Structured Warrant Settlement Types	:	Cash	Cash	Cash
Amount of Structured Warrant Listed in the Stock Exchange	:	200,000,000 Units	100,000,000 Units	300,000,000 Units
Additional Structured Warrant Issuing Plan to Facilitate the Liquidity Provider	:	Up to 200,000,000 Units	Up to 100,000,000 Units	Up to 300,000,000 Units
Structured Warrant Offering Price	:	Rp25 to Rp300	Rp50 to Rp300	Rp17 to Rp300
Structured Warrant Exercise Price	:	Rp2.030 to Rp8.125	Rp12.675 to Rp50.675	Rp1,400 to Rp5.600
Structured Warrant Conversion Ratio	:	10 Structured Call Warrants: 1 TLKM Stock Share	35 Structured Call Warrant: 1 UNTR Stock Share	10 Structured Call Warrant: 1 UNVR Stock Share
Structured Warrant Trading Period	:	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024	April 25, 2024 to August 21, 2024
Structured Warrant Exercise Date	:	August 26, 2024	August 26, 2024	August 26, 2024
Structured Warrant Period	:	4 Months	4 Months	4 Months

The Structured Warrant's Public Offering Schedule:

Effective Date	:	September 1, 2022
Public Offering Period	:	March 18 - 20, 2024
Allotment Date	:	April 23, 2024
Price Determination Date	:	April 23, 2024
Order Refund Date	:	April 24, 2024
Structured Warrant Electronic Distribution Date	:	April 24, 2024
Listing Date at the Indonesia Stock Exchange	:	April 25, 2024
Liquidity Provider	:	PT RHB Sekuritas Indonesia.

Thank you for your kind attention and cooperation

Sincerely yours,

Egy Essiqy

Director for Settlement, Custodian Services, and
Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market Supervision
2. Indonesia Stock Exchange (BEI)
3. Indonesian Clearing and Guarantee Corporation (KPEI)
4. PT RHB Sekuritas Indonesia.