

Number : KSEI-7327/JKU/0424 April 16, 2024

Attachment : -

Letter Classification : General

To: Board of Directors of Account Holders

Indonesia Central Securities Depository (KSEI)

Re: Indonesia Eximbank I Phase III Year 2019 Series C Shelf Registration Mudaraba Sukuk (SMBEXI01CCN3) Profit-Sharing and Principal Redemption Confirmation

Dear Sir/Madam,

Referring to KSEI Announcements No. KSEI-7179/JKU/0424, dated April 5, 2024, and based on the information we received from PT Bank Mandiri (Persero), in its capacity as Trustee, we hereby inform you that the Calculation of the 20th (Twentieth) Profit-Sharing will be as follows:

| Securities Name | ISIN Code | Securities Code | Securities Total | Profit Sharing |
|---|--------------|-----------------|------------------|-----------------|
| Indonesia Eximbank I Phase III Year 2019 Series C Shelf Registration Mudaraba Sukuk | IDJ0000131C2 | SMBEXI01CCN3 | Rp66.000.000.000 | Rp1.468.500.000 |

The Sukuk's Profit-Sharing Payment Schedule:

| No. | Activity | Date |
|-----|--|----------------|
| 1. | Recording Date for Sukuk Holders' eligibility to receive the | April 17, 2024 |
| | Profit-Sharing Payment. | |
| 2. | Recording Date for account Holders' eligibility to receive | April 22, 2024 |
| | Principal Redemption payment. | |
| 3. | Profit-Sharing Payment Date | April 23, 2024 |
| 4. | Submission Date for SKD/DGT (Letter of | April 22, 2024 |
| | Domicile/Directorate General of Taxation) Records Proof of | |
| | Receipt | |
| 5. | Purchase Price Report Date | April 18, 2024 |

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama

Acting Head of Custodian Services Division

AM. Anggita Maharani

Acting Head of Securities Management Unit Custodian Services Division

CC:

- 1. Indonesia Stock Exchange (BEI)
- 2. PT Lembaga Pembiayaan Ekspor Indonesia (Indonesia Eximbank)
- 3. PT Bank Mandiri (Persero) Tbk as Trustee

SHW/Konfirmasi Bagi hasil SMBEXI01CN3 Ke 20

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