

Number : KSEI-7313/JKU/0424
Attachment : -
Letter Classification : General

April 16, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSEI)

Re: PT RHB Sekuritas Indonesia Structured Warrants' Settlement

Dear Sir/Madam,

Referring to the information on the Structured Warrants issued by PT RHB Sekuritas Indonesia and recorded at KSEI, we hereby inform you that the Issuer will settle the Structured Warrants as follows:

ISIN Code	Securities Code	Securities Name	Exercise Date	Structured Warrant Amount	Settlement Ratio (IDR per 1 Structured Warrant)
ID4000067907	ADRODRCJ4A	ADRO DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp41.51
ID4000068004	AMRTDRCJ4A	AMRT DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp0.00
ID4000068103	ANTMDRCJ4A	ANTM DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp0.00
ID4000068202	ASIIDRCJ4A	ASII DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp0.00
ID4000068301	BBCADRCJ4A	BBCA DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp25.78
ID4000068400	BBNIDRCJ4A	BBNI DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp7.85
ID4000068509	BUKADRCJ4A	BUKA DR Exp April 16, 2024 Call Warrant	April 16, 2024	3,000,000,000 Units	Rp0.00
ID4000068608	ESSADRCJ4A	ESSA DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp36.66
ID4000068707	INFDRCJ4A	INDF DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp0.00
ID4000068806	ITMGDRCJ4A	ITMG DR Exp April 16, 2024 Call Warrant	April 16, 2024	500,000,000 Units	Rp13.45
ID4000068905	KLBFDRJ4A	KLBF DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp0.00
ID4000069002	MEDCDRCJ4A	MEDC DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp70.16
ID4000069101	PGASDRCJ4A	PGAS DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,500,000,000 Units	Rp26.83
ID4000069200	TOWRDRCJ4A	TOWR DR Exp April 16, 2024 Call Warrant	April 16, 2024	2,000,000,000 Units	Rp0.00
ID4000069309	UNVRDRCJ4A	UNVR DR Exp April 16, 2024 Call Warrant	April 16, 2024	1,000,000,000 Units	Rp0.00

The Structured Warrants' settlements are scheduled as follows:

Activity	Date
Recording Date for Holders' eligibility to obtain Structured Warrant Settlement payment.	April 16, 2024
Structured Warrant Settlement Date	April 19, 2024

C-BEST will distribute the funds for the Structured Warrants' settlements to sub-accounts or corporate action accounts on the payment date.

Thank you for your kind attention and cooperation.

Sincerely yours,

Nina Pratama
Acting Head of Custodian Services Division

AM. Anggita Maharani
Acting Head of Securities Management Unit
Custodian Services Division

CC:

1. Board of Commissioners of the Financial Services Authority (OJK) –
Attn. Chief Executive of Capital Market Supervision
2. Indonesia Stock Exchange (BEI)
3. Indonesian Clearing and Guarantee Corporation (KPEI)
4. PT RHB Sekuritas Indonesia.