

Number : KSEI-1833/DIR/0424
Attachment : -
Letter Classification : General

April 1, 2024

To: Board of Directors of Account Holders
Indonesia Central Securities Depository (KSI)

Re: Debt-based Securities/Sukuks Without Public Offering Registration of PT PNM Ventura Syariah III Year 2024 Phase I Mid-Term Mudaraba Sukuk

Dear Sir/Madam,

We hereby inform you that the Debt-based Security below has been registered at KSEI with the following data:

| | | |
|-----------------------------------|---|--|
| Issuer | : | PT Permodalan Nasional Madani Ventura Syariah |
| Mudaraba Sukuk Code | : | SMNMVS03X1V |
| ISIN Code | : | IDJ000030606 |
| Mudaraba Sukuk Name | : | PT PNM Ventura Syariah III Year 2024 Phase I Mid-Term Mudaraba Sukuk |
| Annual Profit-Sharing | : | Floating |
| Profit-Sharing Period | : | 30/360 |
| Trading Unit | : | Rp5,000,000,000 |
| Book-Entry Unit | : | Rp5,000,000,000 |
| Electronic Distribution Date | : | April 3, 2024 |
| First Profit-Sharing Payment Date | : | May 3, 2024 |
| Maturity Date | : | April 3, 2027 |
| Profit Sharing Payment Frequency | : | Monthly (1 month) |
| Tenure | : | 3 (three) years |
| Principal Amount | : | Rp50,000,000,000 |
| Monitoring Agent | : | PT Bank Rakyat Indonesia (Persero) Tbk |
| Arranger | : | PT Bahana Sekuritas |

The Debt-based Securities above complies with Financial Services Authority Regulation (POJK) Number 30/POJK.04/2019 on Issuing of Debt-based Securities or Sukuks without Public Offering. Therefore, the Issuer and related parties are responsible for the Debt-based Securities/Sukuk's compliance to existing rules and regulations.

As a Central Securities Depository and Settlement Institution, KSEI is tasked and authorized to deposit and record ownership of Securities issued by Issuers. In regards to Securities registered in KSEI, KSEI is not responsible for the Debt-based Securities or Sukuk's compliance with existing rules and regulations, including the fulfillment of all Securities Holders' rights by the Issuer specified in the issuance document.

For further information, please contact our Securities Management Unit at 5299-1187 or email address pe@ksei.co.id.

Thank you for your kind attention and cooperation.

Sincerely yours,

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Director for Settlement, Custodian Services,
and Surveillance

Gusrinaldi Akhyar

Head of Custodian Services Division

CC:

1. Corporate Secretary of PT Permodalan Nasional Madani Ventura Syariah;
2. PT Bank Rakyat Indonesia (Persero) Tbk as Monitoring Agent.

SSS